

Sachin D. Patel
Chayya, 67 Swastik Society, N.S. Road No.5, JVPD Scheme, Next to Joy Elegance Building,
Vile Parle (West), Mumbai - 400056, Maharashtra.

1st July, 2026

Corporate Relationship Department

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001
Scrip Code: 506879

Listing Department

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400051
Symbol: GUJTHEM

Dear Sir / Madam,

Sub:- Inter-se transfer of Equity Shares between Promoters and Promoter group

Reference: Disclosure pertaining to Regulation 10(5) of SEBI (SAST) Regulations, 2011 ("SEBI (SAST) Regulations")

In compliance with the Regulation 10(5) of SEBI (SAST) Regulations, I, Sachin D. Patel, Promoter / belonging to the Promoter Group of Gujarat Themis Biosyn Limited (hereinafter referred as "the Company hereby wish to inform you that, I propose to acquire equity shares of the Company from Pharmaceutical Business Group (India) Limited, detailed in the attached disclosure.

The above acquisition is inter-se transfer between Promoter / Promoter Group of the Company.

Please find enclosed herewith the disclosure under Regulation 10(5) of SEBI (SAST) Regulations in the prescribed format to be given for the said acquisition of Equity Shares of the Company.

You are requested to take the same on your record and oblige.

Thanking you,

Yours faithfully,

Sachin D. Patel
(Acquirer)

To,
Vineet Gawankar
Company Secretary and Compliance Officer
Gujarat Themis Biosyn Limited
69/C GIDC Industrial Estate, Vapi – 396 195,
Dist. Valsad, Gujarat, India.

Encl.: As above

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**Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect
of acquisition under Regulation 10(1)(a) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1	Name of the Target Company (TC)	Gujarat Themis Biosyn Limited
2	Name of the acquirer(s)	Sachin D. Patel
3	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Pharmaceutical Business Group (India) Limited
	b. Proposed date of acquisition	08.07.2026 to 14.07.2026
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Up to 5,25,000 equity shares (proposed to acquire shares worth up to Rs.20 Crores)
	d. Total shares to be acquired as % of share capital of TC	Up to 0.50%
	e. Price at which shares are proposed to be acquired	Rs. 395.75 per equity share
	f. Rationale, if any, for the proposed transfer	Inter se transfer among the Promoter and Promoter Group.
5	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii)
6	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 376.60 per equity share
7	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable
8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Yes, The Acquirer hereby declare that the acquisition price would not be higher by more than 25% of the price as determined in terms of clause (b) (c) & (d) of sub regulations (2) of the regulation 8 of the SEBI (SAST) Regulations, 2011
9	Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of	Yes, The Acquirer hereby declare that both Transferor(s) and

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	the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	Transferee(s) have complied with the applicable disclosure Requirements in Chapter V of the SEBI (SAST) Regulations, 2011			
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes, The Acquirer hereby declare that all the conditions specified under regulation 10(1)(a)(ii) with respect to exemptions has been duly complied with.			
11	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% wrt total Share capital of TC	No. of shares /voting rights	% wrt total Share capital of TC
	a Acquirer(s) and PACs (other than sellers)(*) Dr. Sachin Patel	24,97,200	2.29%	30,22,200	2.77%
	b Seller (s) Themis Medicare Limited	5,12,40,000	47.02%	5,07,15,000	46.54%

No. of shares mentioned above are proposed to acquire. Actual acquisition may be lesser than same.

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Sachin D. Patel

Acquirer

Place: Mumbai

Date: 1st July 2026