

June 02, 2026

**National Stock Exchange of India Limited**  
**Exchange Plaza, C-1, Block G,**  
**Bandra Kurla Complex,**  
**Bandra (East), Mumbai - 400 051**

**Sub.: Buyback of Equity shares of Dhanuka Agritech Limited through Tender offer**

Dear Sir / Madam,

The Board of Directors of Dhanuka Agritech Limited, a company listed on BSE Limited and National Stock Exchange of India Limited, has approved a buyback of its fully paid-up Equity Shares through tender offer route in its meeting held on May 19, 2026. The Company proposes to buyback 500,000 (Five Lakh Only) Equity Shares of Face Value ₹ 2 each for a consideration of ₹ 1,400 (Rupees One Thousand Four Hundred Only) per Equity Share for an aggregate consideration of ₹ 70 Crores (Rupees Seventy Crores Only), which constitutes 4.20% of the aggregate paid-up equity capital and free reserves of the Company as per the audited financial statements for the year ended March 31, 2026.

In this respect, we are enclosing the copy of the Letter of Offer dated June 02, 2026 as submitted with Securities and Exchange Board of India (SEBI). The offer Schedule is as under:

Date of Opening of the Buyback Offer	:	Thursday, June 04, 2026
Date of Closing of the Buyback Offer	:	Wednesday, June 10, 2026
Last date/ time for receipt of the completed Tender Offer Form and other specified documents by the Registrar to the Buyback	:	Wednesday, June 10, 2026
Last date of dispatch of share certificate(s) by Registrar / payment of consideration to shareholders / return of unaccepted demat shares by Stock Exchange to Eligible Shareholders	:	Wednesday, June 17, 2026

Thanking you,

Yours sincerely,  
*for Sundae Capital Advisors Private Limited*

**Chirag Pareek**  
**Manager**

**Enclosure: As above**