

DIWAKAR FINVEST PRIVATE LIMITED
(FORMERLY : SNEHA ENCLAVE PVT. LTD.)

CIN : U64990WB1996PTC081001

Regd. Office :
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Date: 02.06.2026

The Secretary
National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra - Kurla Complex
Bandra(E)

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

Dear Sir/Madam,

Sub: Disclosure under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - Proposed Inter-se Transfer among Promoters / Promoter Group

Pursuant to Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations"), we hereby submit the requisite disclosure with respect to the proposed inter-se transfer of equity shares of Emami Realty Limited among the Promoter and Promoter Group entities.

The said inter-se transfer is being undertaken in accordance with Regulation 10(1)(a)(ii) of the SEBI SAST Regulations, 2011, which provides for exemption from the obligation to make an open offer in case of acquisition of shares by way of an inter-se transfer among qualifying persons/entities within the Promoter and Promoter Group, in the shareholding pattern filed by the target company in terms of the listing regulations or these regulations for not less than three years prior to the proposed acquisition.

The proposed transaction is scheduled to be executed on or after **09th June 2026**, and accordingly, this intimation is being provided at least four working days prior to the proposed date of execution in compliance with the regulatory requirement.

Please note that the aggregate shareholding of the Promoter and Promoter Group in the Target Company **shall remain unchanged before and after the proposed inter-se transfer**.

Enclosed herewith is the disclosure in the prescribed format under Regulation 10(5) of the SEBI SAST Regulations, 2011, duly signed by the acquirer.

We request you to kindly take the above information on record and acknowledge the receipt.

Thanking you.

Yours faithfully,

**For and on behalf of Promoter & Promoter group of Emami Realty Limited
For Diwakar Finvest Pvt Ltd**

Santinath Paul
Authorised Signatory

Enclosure: Disclosure under Regulation 10(5) of SEBI SAST Regulations, 2011

Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Emami Realty Limited ("ERL")		
2.	Name of the acquirer(s)	Diwakar Finvest Pvt Ltd Smt Usha Agarwal Smt Richa Agarwal Smt Mansi Agarwal Sri Harsha Vardhan Agarwal Smt Prashant Goenka Sri Radhe Shyam Goenka Sri Ashish Goenka Sri Mohan Goenka Sri Manish Goenka Sri Jayant Goenka Sri Sachin Goenka		
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, belongs to Promoter and Promoter Group		
4.	Details of the proposed acquisition			
	a. Name of the person(s) from whom shares are to be acquired	Suraj Finvest Pvt Ltd Sri Aditya Vardhan Agarwal Smt Vidula Agarwal Smt Vidhishree Agarwal Sri Raj Kumar Goenka Smt Santosh Goenka Smt Indu Goenka		
	b. Proposed date of acquisition	On and after 09.06.2026		
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Name of Transferors	Nature of Transaction	No. of shares
		Sri Aditya Vardhan Agarwal	Gift	5,605
		Smt Vidula Agarwal	Gift	26,500
		Smt Vidhishree Agarwal	Gift	26,545
		Sri Raj Kumar Goenka	Gift	1,37,496
		Smt Santosh Goenka	Gift	4,53,157
		Smt Indu Goenka	Gift	1,77,589
		Suraj Finvest Pvt Ltd	Transfer through Open Market	61,691
	d. Total shares to be acquired as % of share capital of TC	1.7077		
	e. Price at which shares are proposed to be acquired	Inter se transfer among Promoters/Promoter Group will be done through: i) Off market by way of gift without any consideration ii) Transfer of shares in open market through registered stock broker at prevailing market price		
	f. Rationale, if any, for the proposed transfer	Inter se transfer by way of gift and open market at prevailing market price		
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii)		
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	The Shares of the target company are frequently traded in term of Regulation 2(1)(j) of the SEBI (Substantial acquisition of Shares and Takeover) Regulation, 2011. The volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the Stock Exchange i.e; National Stock Exchange Limited where the maximum volume of trading in the shares of the TC are recorded during such period is approx Rs. 83.90 per share		

7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable			
8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Yes, we declare that the acquisition price would not be higher by more than 25% of the price computed in point 6 above.			
9	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes, we have complied with all applicable requirements in Chapter V of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Corresponding provisions of the repealed Takeover Regulations 1997)			
	ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished	The details of disclosures made are given in the attached sheet as 'Annexure A'. (Copies of the disclosures submitted to the Exchange are being sent by post in a pendrive.)			
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes, we declare that all the conditions specified under Regulation 10(1)(a)(ii) with respect to exemptions have been duly complied with.			
11	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting Rights	% w.r.t total share capital of TC	No. of shares /voting Rights	% w.r.t total share capital of TC
	a. Acquirer(s) and PACs (other than transferor)(*)				
	<u>Acquirer</u>				
1	Diwakar Finvest Private Limited	1,77,10,156	34.0358	1,77,71,847	34.1544
2	Usha Agarwal	3,942	0.0076	44,252	0.0850
3	Richa Agarwal	166	0.0003	5,443	0.0105
4	Mansi Agarwal	333	0.0006	5,521	0.0106
5	Harsha Vardhan Agarwal	8,685	0.0167	16,560	0.0318
6	Prashant Goenka	40,366	0.0776	60,022	0.1154
7	Radhe Shyam Goenka	748	0.0014	3,19,953	0.6149
8	Ashish Goenka	40,000	0.0769	56,273	0.1081
9	Mohan Goenka	25,716	0.0494	1,59,436	0.3064
10	Manish Goenka	40,122	0.0771	1,59,686	0.3069
11	Jayant Goenka	103	0.0002	80,022	0.1538
12	Sachin Goenka	133	0.0003	80,038	0.1538
	<u>PACs</u>				
13	Sushil Kumar Goenka	40,166	0.0772	40,166	0.0772
14	Saroj Goenka	166	0.0003	166	0.0003
15	Amitabh Goenka	171	0.0003	171	0.0003
16	Dhiraj Agarwal	14,269	0.0274	14,269	0.0274
17	Radheshyam Agarwal	166	0.0003	166	0.0003
18	Laxmi Devi Bajoria	1,666	0.0032	1,666	0.0032
19	Shanti Devi Agarwal	237	0.0005	237	0.0005
20	Rohin Raj Sureka	33,333	0.0641	33,333	0.0641
21	Shobhana Agarwal	20,000	0.0384	20,000	0.0384
22	Abhishek Agarwal	5,266	0.0101	5,266	0.0101
23	Kusum Agarwal	2,266	0.0044	2,266	0.0044
24	Avishi Sureka	333	0.0006	333	0.0006
25	Jyoti Goenka	333	0.0006	333	0.0006
26	Nimisha Goenka	166	0.0003	166	0.0003
27	Rashmi Goenka	166	0.0003	166	0.0003
28	Sashwat Goenka	166	0.0003	166	0.0003
29	Shreya Goenka	166	0.0003	166	0.0003
30	Yogesh Goenka	133	0.0003	133	0.0003
31	Vibhash Vardhan Agarwal	104	0.0002	104	0.0002
32	Priti A Sureka	11,67,042	2.2428	11,67,042	2.2428
33	PAN Emami Cosmed Limited	36,143	0.0695	36,143	0.0695
34	Emami Paper Mills Limited	833	0.0016	833	0.0016
35	Emami Frank Ross Limited	333	0.0006	333	0.0006

36	Puja Goenka	111	0.0002	111	0.0002
37	Rachana Bagaria	-	0.0000	-	0.0000
	Transferor				
38	Suraj Finvest Private Limited	1,75,42,850	33.7143	1,74,81,159	33.5957
39	Aditya Vardhan Agarwal	22,099	0.0425	16,494	0.0317
40	Vidula Agarwal	26,666	0.0512	166	0.0003
41	Vidhishree Agarwal	26,666	0.0512	121	0.0002
42	Raj kumar Goenka	3,97,349	0.7636	2,59,853	0.4994
43	Santosh Goenka	6,96,832	1.3392	2,43,675	0.4683
44	Indu Goenka	2,97,483	0.5717	1,19,894	0.2304
	Total Promoter Holding	3,82,04,150	73.4217	3,82,04,150	73.4217

Note: (*) Shareholding of each entity may be shown separately and then collectively in a group.
 The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers

for and on behalf of Promoter and Promoter group of Emami Realty Limited

For Diwakar Finvest Pvt Ltd

Santinath Paul
Authorised Signatory
Date: 02.06.2026
Place: Kolkata

Annexure-"A"

Compliance of Disclosure requirements under chapter V of the of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Date of Reporting	Regulations	Nature of Compliance
10.04.2026	29(2)	Disclosure of acquisition and disposal
01.04.2026	31(4)	Continual disclosure
18.04.2025	29(2)	Disclosure of acquisition and disposal
01.04.2025	31(4)	Continual disclosure
24.06.2024	10(7)	Regulation 10(7) - Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011
14.06.2024	29(2)	Disclosure of acquisition and disposal (Inter Se Transfer)
14.06.2024	10(6)	Disclosures under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
05.06.2024	10(5)	Disclosure in respect of acquisition under Regulation 10(1)(a)(ii)
01.04.2024	31(4)	Continual disclosure

for and on behalf of Promoter and Promoter group of Emami Realty Limited

For Diwakar Finvest Pvt Ltd

Santinath Paul
Authorised Signatory
Date: 02.06.2026
Place: Kolkata