

Samir S Somaiya

Padmanabh
10 M.L.Dahanukar Marg
Mumbai 400026
Maharashtra, India
Phone : (+9122) 23512634

Date : April 1, 2025

To
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1 Block G,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051

To
The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Subject: Declaration under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In terms of Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, the individuals and entities belonging to the promoter and promoter group of Godavari Biorefineries Limited (GBL) (NSE Symbol: GODAVARIB and BSE Code: 544279), hereby declare that we have not created any encumbrance on the shares of GBL held by us, directly or indirectly, at any time during the financial year 2024-25.

Kindly take the same on record.

Thanking you,
Yours faithfully,



**For and on behalf of the Promoter and
Promoter Group of Godavari Biorefineries Limited
Samir Somaiya**

Encl.: As above

Copy to: The Audit Committee
Godavari Biorefineries Limited
Somaiya Bhavan, 45/47,
M. G. Road, Fort, Mumbai- 400 001