

Dr. Prakash Mody

Residence:
2/C, Woodlands,
67, Dr. G.D. Marg,
Mumbai - 400 026.
Tel.: 2353 6940

1st April 2025

**BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 023**

**National Stock Exchange India Limited,
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex,
Bandra – (East). Mumbai-400051.**

Scrip Code: 506690

Scrip Code: UNICHEMLAB

Re: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Pursuant to provisions of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby declare on behalf of Promoter and Promoter Group [*i.e. myself, Ms. Anita Prakash Mody, Suparna Prakash Mody, Supriya Prakash Mody, Dr. Prakash Amrut Mody - Suparna Mody Trust (Promoter Trust), Dr. Prakash Amrut Mody - Supriya Mody Trust (Promoter Trust) and Dr. Prakash Amrut Mody - Shwetambari Mody Trust (Promoter Trust)*] of Unichem Laboratories Limited that we have not made any encumbrance of shares, directly or indirectly during the financial year ended 31st March 2025.

**Dr. Prakash A. Mody
As Promoter & on behalf of Promoter Group**

CC to

Head – Legal & Company Secretary
Unichem Laboratories Limited
47, Kandivli Industrial Estate,
Kandivli (West), Mumbai – 400 067

Audit Committee
Unichem Laboratories Limited