

Mofatraj P. Munot

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai - 400 051.

Sub: Disclosure regarding encumbrances of Equity Shares of Kalpataru Projects International Limited ('the Company') under Regulation 31(4) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('Takeover Regulations').

Dear Sirs,

In pursuance of Regulation 31(4) of the Takeover Regulations, I, being one of the Promoters of the Company along with other Promoter, Members of Promoter Group and Persons Acting in Concert (PAC) (who are holding equity shares of the Company) as tabulated in 'Annexure A', hold 5,73,52,692 (33.58%) equity shares of the Company in aggregate.

I, on behalf of Promoters, Members of Promoter Group & PAC, holding equity shares of the Company, hereby declare for the financial year ended on 31st March, 2026, that we have not made any encumbrance on the equity shares of the Company, directly or indirectly, other than that already disclosed during the financial year 2025-26.

Further, I state that out of the total number of shares held by the Promoters, Members of Promoter Group and PAC (as aforementioned) in aggregate, the Promoters, Members of Promoter Group and PAC have encumbered, 1,40,77,560 equity shares of the Company as on 31st March, 2026 in aggregate (i.e., encumbrances over 8.24% shareholding of the Company).

Kindly take the same on your record.

Yours truly,

MOFATRAJ P. MUNOT

Promoter

(On behalf of aforementioned Promoters, Members of Promoter Group and PAC)

Date: 9th April, 2026

Place: Mumbai

Encl: As above

Copy To:

The Audit Committee

Kalpataru Projects International Limited

Add:- Plot No. 101, Part III, GIDC Estate, Sector - 28, Gandhi Nagar, Gujarat, 382028

ANNEXURE A

**List of Promoters and Persons Acting in Concert (PAC)
(who are holding shares of the Company, for which the disclosure is being made herein
under Regulation 31(4) of SEBI (SAST) Regulations, 2011)**

| Sr. No. | Promoters, Members of Promoter Group and Persons Acting in Concert (PAC) | Category | No. equity shares held | Shareholding as a % of total no. of shares of the Company | Number of Shares pledged | Pledge as a % of total Shares of the Company |
|---------|---|----------------|------------------------|---|--------------------------|--|
| 1. | Mofatraj Pukhraj Munot | Promoter | 1,63,43,218 | 9.57 | - | - |
| 2. | Parag Mofatraj Munot | Promoter | 6,39,331 | 0.37 | - | - |
| 3. | Tara Kanga | Promoter Group | 17,37,990 | 1.02 | - | - |
| 4. | Sudha Rajesh Golechha | Promoter Group | 1,03,636 | 0.06 | - | - |
| 5. | Sunita Vijay Choraria | Promoter Group | 8,71,650 | 0.51 | 2,70,000 | 0.16 |
| 6. | Yasmin Imtiaz Kanga | Promoter Group | 3,00,000 | 0.18 | - | - |
| 7. | Imtiaz Kanga | Promoter Group | 1,00,000 | 0.06 | - | - |
| 8. | Chandra Amar Munot | Promoter Group | 10,000 | 0.01 | - | - |
| 9. | Umang Rajesh Golechha | Promoter Group | 9,106 | 0.01 | - | - |
| 10. | Jash Choraria | Promoter Group | 7,000 | Negligible | - | - |
| 11. | Khushali Yash Mandawewala | Promoter Group | 7,000 | Negligible | - | - |
| 12. | Vijay K Choraria | Promoter Group | 7,000 | Negligible | - | - |
| 13. | Rajesh B Golechha HUF | Promoter Group | 2,125 | Negligible | - | - |
| 14. | Aaryaveer Benefit Trust (Shares held by Mofatraj Munot as one of the Trustee of Aaryaveer Benefit Trust) | Promoter Group | 7,77,000 | 0.45 | - | - |
| 15. | Shubhika Benefit Trust (Shares held by Mofatraj P. Munot as one of the Trustee of Shubhika Benefit Trust) | Promoter Group | 7,77,000 | 0.45 | - | - |
| 16. | Saachi Benefit Trust (Shares held by Mofatraj P. Munot as one of the Trustee of Saachi Benefit Trust) | Promoter Group | 7,77,000 | 0.45 | - | - |



| Sr. No. | Promoters, Members of Promoter Group and Persons Acting in Concert (PAC) | Category | No. equity shares held | Shareholding as a % of total no. of shares of the Company | Number of Shares pledged | Pledge as a % of total Shares of the Company |
|--------------|---|----------------|------------------------|---|--------------------------|--|
| 17. | MPM Family Trust (Shares held by Mofatraj P. Munot as one of the Trustee of MPM Family Trust) | Promoter Group | 500 | Negligible | - | - |
| 18. | K C Holdings Pvt Ltd | Promoter Group | 2,07,76,884 | 12.17 | 1,09,27,031 | 6.39 |
| 19. | Kalpataru Constructions Private Limited | Promoter Group | 1,36,54,347 | 8.00 | 28,70,529 | 1.68 |
| 20. | Kalpataru Holdings Pvt Ltd | Promoter Group | 3,33,000 | 0.19 | - | - |
| 21. | Kalpataru Viniyog LLP | Promoter Group | 10,000 | 0.01 | - | - |
| 22. | Shri Subham Global Trading LLP | Promoter Group | 43,900 | 0.03 | | |
| 23. | Abhinav A. Daga | Promoter Group | 65,005 | 0.04 | 10,000 | 0.01 |
| Total | | | 5,73,52,692 | 33.58 | 1,40,77,560 | 8.24 |

MOFATRAJ P. MUNOT

Promoter

(on behalf of Promoters, Members of Promoter Group and PAC as aforementioned)

Date: 9th April, 2026

Place: Mumbai