



No. 2024/PL/57/15

Date:06.04.2026

To Listing Department, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra - Kurla Complex, Bandra (E), Mumbai - 400051	To Corporate Relationship Department, BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001
Symbol- RITES	Scrip Code- 541556
E-mail Id- takeover@nse.co.in	E-mail Id- corp.relations@bseindia.com

Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Pursuant to the provisions of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, it is hereby declared that 72.20% of the paid-up share capital i.e. **34,70,09,546 equity shares of Rs. 10/- each of RITES Limited** are held by the Hon'ble President of India through Ministry of Railways as on 31st March, 2026. Further, no encumbrance/ pledge on these shares, directly or indirectly was made during the financial year ended 31st March, 2026.

Thanking You,

For & on behalf of the Hon'ble President of India


(Authorized Signatory)
Ministry of Railways
Railway Board

Copy to:
The Audit Committee through Company Secretary
RITES Limited