

May 29, 2026

To,
The Manager – Listing Dept,
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051
(NSE Scrip Code: RBLBANK)

Dear Sir/Madam,

Subject –Issue summary document issued in relation to open offer pursuant to Regulations 3(1) and 4 read with Regulations 13, 14 and 15 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI (SAST) Regulations”) in connection with an open offer to the Public Shareholders of RBL Bank Limited (“Target Company”) (“Open Offer”).

Emirates NBD Bank (P.J.S.C.)(the “**Acquirer**”) has announced an Open Offer to acquire up to 415,586,443 fully-paid-up equity shares of face value INR 10/- each (“**Equity Shares**”) from the Public Shareholders of the Target Company, representing 26.00% of the Expanded Voting Share Capital of the Target Company, at a price of INR 282.38, being the aggregate of (a) the Offer Price of INR 280 and the Applicable Interest of INR 2.38 per Equity Share, aggregating to a total consideration of INR 117,353,299,774.34 (One hundred seventeen billion, three hundred fifty-three million, two hundred ninety-nine thousand, seven hundred seventy-four rupees thirty-four paise) (assuming full acceptance) payable in cash.

In relation to the above, the letter of offer was issued on May 22, 2026. Pursuant to the Securities and Exchange Board of India circular on ‘Introduction of Issue Summary Document (ISD) and dissemination of issue advertisement’ SEBI/HO/CFD/PoD-1/P/CIR/2023/29 dated February 15, 2023 please see below the issue summary report for open offer under SEBI (SAST) Regulations for the pre-tendering stage.

Sr. No.	Particular	Field Description	Source for information	Remarks
1.	Name of Target Company	RBL Bank Limited	Target Company	Nil
2.	ISIN of Target Company	INE976G01028		
3.	Exchanges where Target Company is listed	BSE Limited and National Stock Exchange of India Limited		
4.	Name of Acquirer	Emirates NBD Bank (P.J.S.C)	Acquirer	
5.	Name of Person(s) acting in concert with the acquirer	No person is acting in concert with the Acquirer for the purpose of the open offer.	Acquirer	
6.	Type of Offer	Mandatory open offer under Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations.	Acquirer	

7.	Number of fully paid up shares to be acquired	415,586,443 (four hundred and fifteen million five hundred and eighty-six thousand four hundred and forty-three) Equity Shares representing 26.00% (twenty-six per cent.) of the expanded voting share capital of the Target Company.	Acquirer	
8.	Number of partly paid up shares to be acquired	The Target Company does not have any partly paid up equity shares.	Target Company	
9.	Offer price per fully paid up shares	INR 280 (two hundred and eighty rupees) along with interest of INR 2.38 (two rupees and thirty eight paise) per Offer Share computed at the rate of 10.00% (ten per cent.) per annum.	Acquirer	
10.	Offer price per partly paid up shares	N.A.		
11.	Offer size	INR 117,353,299,774.34 (One hundred seventeen billion, three hundred fifty-three million, two hundred ninety-nine thousand, seven hundred seventy-four rupees and thirty-four paise).		
12.	Tendering start date	June 1, 2026		
13.	Tendering closing date	June 12, 2026		
14.	Manager(s) to the Offer	J.P. Morgan India Private Limited		
15.	Registrar to offer appointed by acquirer	MUFG Intime India Private Limited		
16.	Stock broker appointed by acquirer, if applicable	N.A.		
17.	Name of Company Secretary of Target Company	Niti Arya		
18.	Designated Stock Exchange	N.A.		
19.	Public Announcement	Attached separately		
20.	Detailed Public Statement	Attached separately		
21.	Letter of Offer	Attached separately		


Should you require any further information / clarifications on the same, please contact the following persons:

Contact Person	Designation	Email Id
Nidhi Wangnoo	Executive Director	nidhi.wangnoo@jpmorgan.com
Nilay Bang	Vice President	nilay.bang@jpmchase.com

Note: Reference to capitalized terms herein have the same meaning as that defined under the Letter of Offer.

Thanking you,

For J.P. Morgan India Private Limited



Authorized Signatory

Nitin Maheshwari

Enclosed: Copy of Public Announcement, Detailed Public Statement and Letter of Offer