



Date: March 30, 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
E-mail: corp.relations@bseindia.com

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra-Kurla-Complex, Bandra (East),
Mumbai – 400 051
E-mail: takeover@nse.co.in

Kwality Wall's (India) Limited
13th Floor, Oberoi Commerz II,
International Business Park,
Oberoi Garden City, Goregaon East,
Mumbai 400 063, Maharashtra, India
E-mail: kwalitywalls.india@unilever.com

Dear Sir/ Madam,

Sub: Disclosure under Regulation 18(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations").

This is to inform you that pursuant to the share purchase agreement dated June 25, 2025 executed between The Magnum Ice Cream Company HoldCo 1 Netherlands B.V. ("**Acquirer**"), The Magnum Ice Cream Company N.V. (*formerly known as The Magnum Ice Cream Company B.V.*) and Unilever PLC, Unilever Group Limited, Unilever Overseas Holdings AG, Unilever UK&CN Holdings Limited, Unilever South India Estates Limited, Unilever Assam Estates Limited, and Unilever Overseas Holdings B.V. (collectively, the "**Sellers**"), the Acquirer has acquired an aggregate of 145,44,12,858 (One Hundred and Forty Five Crore Forty Four Lakh Twelve Thousand Eight Hundred and Fifty Eight) equity shares of Kwality Wall's (India) Limited from the Sellers on March 30, 2026.

In compliance with Regulation 18(6) of the SEBI (SAST) Regulations, please find enclosed the disclosure in the prescribed format.

Request you to take note and do the needful.

Thanking you.

(Signature page follows)



For and on behalf of **The Magnum Ice Cream Company HoldCo 1 Netherlands B.V. (Acquirer)**



Authorised Signatory

Name: Maarten Rust

Designation: Director

Date: 30 March 2026

Place: Amsterdam

This signature page forms an integral part of the disclosure made under Regulation 18(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended.

Disclosure by the Acquirer for Shares/ Voting Rights acquired during the offer period under Regulation 18(6) in terms of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations")

(i)	Name of the Target Company (TC)	Kwality Wall's (India) Limited
(ii)	Name of Acquirer/ PAC	The Magnum Ice Cream Company HoldCo 1 Netherlands B.V. (" Acquirer ") Magnum ICC Finance B.V. (" PAC 1 ") and The Magnum Ice Cream Company N.V. (<i>formerly known as The Magnum Ice Cream Company B.V.</i>) (" PAC 2 ")
(iii)	Name of the persons/ entities who acquired shares in the TC	The Magnum Ice Cream Company HoldCo 1 Netherlands B.V. i.e., Acquirer
(iv)	Whether disclosure about the persons/ entities stated at (iii) was given in the detailed public announcement as either Acquirer or Persons acting in concert with Acquirer (Yes / No) If no, provide (a) Reasons for non-disclosure (b) Relationship of the entity with the Acquirer/ PAC	Yes – the Acquirer has been disclosed as an acquirer in the detailed public statement published on February 20, 2026. Not applicable

Details of acquisition – for each person mentioned at (iii)

Number of shares/ voting rights acquired (No.)	Date of acquisition	Mode of acquisition	Persons from whom shares / voting rights acquired	Purchase price per share	Shareholding of persons who acquired the shares (% w.r.t total share capital/ voting capital of Target Company)	
					Before acquisition	After acquisition
145,44,12,858 ⁽¹⁾	March 30, 2026	Off-market transaction	1) Unilever PLC; 2) Unilever Group Limited; 3) Unilever Overseas Holdings AG; 4) Unilever UK&CN Holdings Limited;	EUR 0.19 ⁽²⁾	Nil	145,44,12,858 (61.90% of total equity share capital/ voting capital of the TC) ⁽¹⁾

			5) Unilever South India Estates Limited; 6) Unilever Assam Estates Limited, and 7) Unilever Overseas Holdings B.V. (collectively, “ Sellers ”)			
Total shareholding of Acquirer and PAC before the acquisition (number as well as % of total share capital of TC)					Nil	
Total shareholding of Acquirer and PAC after the acquisition (number as well as % of total share capital of TC)					145,44,12,858 (61.90% of total equity share capital/ voting capital of the TC) ⁽¹⁾	

Notes:

- (1) Pursuant to the share purchase agreement dated June 25, 2025 (“**SPA**”) executed between the Acquirer, PAC 2 and the Sellers, the Acquirer has acquired an aggregate of 145,44,12,858 equity shares of the TC from the Sellers on March 30, 2026 in accordance with the terms and conditions set out under the SPA, and other applicable laws.
- (2) In accordance with the terms of the SPA, the SPA consideration is calculated in Euro (EUR) and is not denominated in Indian Rupees (INR).

We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

(Signature page follows)

For and on behalf of **The Magnum Ice Cream Company HoldCo 1 Netherlands B.V. (Acquirer)**



Authorised Signatory

Name: Maarten Rust

Designation: Director

Date: 30 March 2026

Place: Amsterdam

This signature page forms an integral part of the disclosure made under Regulation 18(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended.