

**PUBLIC ANNOUNCEMENT UNDER REGULATIONS 3(1) AND 4 READ WITH REGULATION 13, 14 AND 15(1) AND OTHER APPLICABLE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENTS THERETO**

**FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF**

## **ORTIN GLOBAL LIMITED**

**(“Target Company”)**

**Registered Office:** D. No. 1-8-305, Ground Floor, Chikkadpally, Musheerabad (Delivery), Hyderabad, Telangana 500020, India

**Tel. No.** +91 9052011118 **E-mail:** [info@ortinlabsindia.com](mailto:info@ortinlabsindia.com)

**Website:** [www.ortinlabsindia.com](http://www.ortinlabsindia.com) ; **CIN:** L68200TG1986PLC006885

**OPEN OFFER FOR ACQUISITION OF UP TO 21,14,162 (TWENTY ONE LAKH FOURTEEN THOUSAND ONE HUNDRED SIXTY TWO ONLY) FULLY PAID UP EQUITY SHARES HAVING A FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH (“OFFER SHARES”) REPRESENTING 26% (TWENTY SIX PERCENT) OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF ORTIN GLOBAL LIMITED (“TARGET COMPANY”) FROM PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY AT AN OFFER PRICE OF ₹14.65/-, PAYABLE IN CASH BY MR. PARVEEN RAM SARUP SATIJA (‘ACQUIRER’) PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED (“SEBI (SAST) REGULATIONS, 2011”) (“OFFER” OR “OPEN OFFER”).**

This Public Announcement (“PA”) is being issued by **Rarever Financial Advisors Private Limited (“Manager to the Offer”)** for and on behalf of the Acquirer to the Public Shareholders (as defined below) of the Target Company, with an intention to acquire control of the Target Company pursuant to and in compliance with the provisions of Regulations 3(1) and 4 read with Regulations 13, 14 and 15(1), and other applicable regulations of the SEBI (SAST) Regulations, 2011.

### **Definitions:**

For the purposes of this PA, the following terms shall have the same meanings assigned to them below:

**“Acquirer”** refers to Mr. Parveen Satija, s/o Mr. Ram Sarup Satija aged about 55 years, residing at 304-B Block Lok Vihar, Pitam Pura, North West Delhi, Delhi-110034.

**“Equity Shares”** means the fully paid-up equity shares of the Target Company of face value of ₹ 10/- (Rupees Ten Only) each;

**“Paid-up Equity Share Capital”** means ₹ 8,13,13,920/- (Rupees Eight Crore Thirteen Lakhs Thirteen Thousand Nine Hundred Twenty Only) divided into 81,31,392 (Eighty-One Lakhs Thirty-One Thousand Three Hundred Ninety-Two Only) Equity Shares of face value of ₹ 10/- (Rupees Ten Only) each.

**“Promoter Sellers”** means Mr. Murali Krishna Murthy Sanka, Mrs. Venkata Sujatha Sanka, Mrs. Lakshmi Sravani Dasari and Mr. Sanka Tandav Krishna.

**“Public Shareholders”** means all the equity shareholders of the Target Company excluding (i) the Promoters and members of the Promoter Group of the Target Company; (ii) the Acquirer and any Persons Deemed to be Acting in Concert with the Acquirer; and (iii) the Parties to the SPA (*as defined below*) and any Persons Deemed to be Acting in Concert with the parties to the SPA.

**“SPA”** means Share Purchase Agreement executed on **February 10, 2026**, between Acquirer and Promoter Sellers.

**“Stock Exchange”** means the Bombay Stock Exchange (BSE) & National Stock Exchange of India (NSE);

**“Tendering Period”** has the meaning ascribed to it under the SEBI (SAST) Regulations, 2011;

**“Voting Share Capital”** means the total voting equity share capital of the Target Company on a fully diluted basis expected as of the 10<sup>th</sup> (tenth) Working Day from the closure of the Tendering Period of the Open Offer; and

**“Working Day”** means any working day of the Securities and Exchange Board of India.

## 1. OFFER DETAILS

<b>Offer Size</b>	The Acquirer hereby make this Offer to the Public Shareholders to acquire up to <b>21,14,162 (Twenty One Lakh Fourteen Thousand One Hundred Sixty Two Only)</b> Equity Shares of face value ₹ 10/- (Rupees Ten Only) representing 26% of the Voting Equity Share Capital of the Target Company, subject to the terms and conditions mentioned in this Public Announcement (" <b>PA</b> ") and to be set out in the Detailed Public Statement (" <b>DPS</b> ") and the Letter of Offer (" <b>LoF</b> ") proposed to be issued in accordance with the SEBI (SAST) Regulations, 2011;
<b>Offer Price</b>	The Open Offer is made at a price of ₹ <b>14.65/- (Rupees Fourteen and Sixty-Five Paise Only)</b> per Offer Share (" <b>Offer Price</b> "). The Equity Shares of the Target Company are frequently traded within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations, 2011. The Offer Price has been determined in accordance with the provisions of Regulation 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011. Assuming full acceptance under this Open Offer, the aggregate consideration payable to the Public Shareholders in accordance with the SEBI (SAST) Regulations, 2011 will be ₹ <b>3,09,72,473/- (Rupees Three Crore Nine Lakh Seventy-Two Thousand Four Hundred and Seventy-three Only)</b> ;
<b>Mode of payment</b>	The Offer Price will be paid in cash by the Acquirer in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations, 2011 and in accordance with the terms and conditions mentioned in this Public Announcement and to be set out in the Offer Documents proposed to be issued in accordance with the SEBI (SAST) Regulations.
<b>Type of Offer (Triggered Offer / Voluntary Offer / Competing Offer)</b>	This Open Offer is a Triggered Open Offer in compliance with Regulations 3(1) and 4 of the SEBI (SAST) Regulation, 2011, pursuant to the execution of the Share Purchase Agreement (SPA). This Offer is made by the Acquirer to the Public Shareholders of the Target Company pursuant to SPA dated February 10, 2026, entered between the Acquirer and the Promoter Sellers for the acquisition of Equity Shares, Voting Rights and Control of the Target Company.

## 2. TRANSACTIONS WHICH HAS TRIGGERED THE OPEN OFFER OBLIGATIONS ("**UNDERLYING TRANSACTION**")

This Open Offer is being made pursuant to the execution of the SPA between the Acquirer and the Promoter Sellers:

DETAILS OF THE UNDERLYING TRANSACTION			
<b>Type of Transaction (Direct/<del>Indirect</del>)</b>		Direct Acquisition	
<b>Mode of Transaction (Agreement/<del>Allotment</del>/<del>market purchase</del>)</b>		<b>Share Purchase Agreement</b>	
		SPA executed between Acquirer and Promoter Sellers	
<b>Equity Shares / Voting rights acquired/ proposed Acquired/ Proposed to be Acquired</b>	<b>Number</b>	<b>1,00,300</b> (One Lakh Three Hundred Only)	
	<b>% of voting share capital*</b>	<b>1.23%</b> (One point Two Three Percent)	
<b>Total Consideration for Equity Shares / voting rights acquired / Voting Rights Acquired (₹)</b>		₹ 14,69,395/- (Rupees Fourteen Lakhs Sixty Nine Thousand Three Hundred and Ninety Five Only)	
<b>Mode of payment (Cash /Securities)</b>		Cash	
<b>Regulations which has triggered</b>		Regulations 3(1) & 4 of SEBI (SAST) Regulations, 2011	

### 3. ACQUIRER

Details		Acquirer	Total
Name of Acquirers(s) / PAC(s)		Mr. Parveen Satija	--
Address		304-B Block Lok Vihar, Pitam Pura, North West Delhi, Delhi-110034	--
Name(s) of persons in control / promoters of Acquirers / PAC where Acquirers / PAC are companies		Not Applicable	--
Name of the Group, if any, to which the Acquirers belongs to		Not Applicable	--
Pre-transaction Shareholding	No. of Equity Shares	NIL	--
	% of Paid-up Equity Share Capital	NIL	--
No. of shares to be acquired pursuant to Execution of SPA		1,00,300	1,00,300
Proposed shareholding after the acquisition of Equity Shares which Triggered the Open Offer (i.e., Post SPA)	No. of Equity Shares	1,00,300	1,00,300
	% of Voting Share Capital	* 1.23%	* 1.23%
Open Offer 26%		21,14,162	21,14,162
Proposed shareholding after the acquisition of shares which triggered the Open Offer  (i.e., Post SPA and assuming full acceptance of open offer)	No. of Equity Shares	22,14,462	22,14,462
	% of Voting Share Capital	*27.23%	*27.23%
Any other interest in the Target Company		As on date of this Public Announcement, except for the execution of the Share Purchase Agreement, the Acquirer does not have any other interest or any other relationship in or with the Target Company.	

**Note:**

\* Please note the difference, if any, in the percentage is due to rounding-off.

- No person is acting in concert with the Acquirer for the purposes of this Open Offer. While persons may be deemed to be acting in concert with the Acquirer in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations ("Deemed PACs"), however, such Deemed PACs are not acting in concert with the Acquirer for the purposes of this Open Offer, within the meaning of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations.
- The Acquirer will become the Promoter of the Target Company and shall have control over the Target Company post completion of the open offer.

#### 4. DETAILS OF SELLING SHAREHOLDERS

The details of the Promoter Sellers under the Share Purchase Agreement are as follows:

Sr. No	Name of Selling Shareholders	Part of Promoter / Promoter Group (Yes/No)	Details of Equity Shares/ Voting Rights held by the Selling Shareholders			
			Pre-Transaction*		Post Transaction	
			No. of Equity Shares	%	No. of Equity Shares	%
1	Murali Krishna Murthy Sanka	Yes	17,844	0.22	Nil	Nil
2	Venkata Sujatha Sanka	Yes	21,944	0.27	Nil	Nil
3	Lakshmi Sravani Dasari	Yes	20,000	0.24	Nil	Nil
4	Sanka Tandav Krishna	Yes	40,512	0.50	Nil	Nil
	<b>Total</b>		<b>1,00,300</b>	<b>1.23%</b>	<b>Nil</b>	<b>Nil</b>

**Note:**

\* Please note the difference, if any, in the percentage is due to rounding-off

- a) Pursuant to the consummation of the Underlying Transaction, the Sellers shall not hold any Equity Shares of the Target Company and shall be reclassified from the promoter category in accordance with the provisions of Regulation 31A of the SEBI (LODR) Regulations.

#### 5. TARGET COMPANY

<b>Name</b>	Ortin Global Limited
<b>CIN No.</b>	L68200TG1986PLC006885
<b>Registered Office</b>	D. No. 1-8-305, Ground Floor, Chikkadpally, Musheerabad (Delivery), Hyderabad, Telangana 500 020, India
<b>Stock Exchanges where listed</b>	The Equity Shares of the Target Company are listed on Bombay Stock Exchange (BSE) & National Stock Exchange of India (NSE);
<b>Scrip Code for BSE</b>	539287
<b>Scrip Symbol for NSE</b>	ORTINGLOBE
<b>International Securities Identification Number (ISIN)</b>	INE749B01020

#### 6. OTHER DETAILS

- The DPS to be issued in accordance with Regulation 13(4), Regulation 14(3), and Regulation 15(2) of the SEBI (SAST) Regulations, 2011, shall be published in newspapers, within 5 (Five) Working Days of this PA, i.e. on or before February 17, 2026. The DPS shall, inter alia, contain details of the Offer including detailed information on the Offer Price, the Acquirer, the Target Company, Promoter Sellers, background to the Offer, relevant conditions under the SPA, statutory approvals required for this Offer, details of financial arrangements, and such other terms and conditions as applicable to this Offer;
- This Open Offer and the Underlying Transactions are subject to the satisfaction of certain conditions precedent (including the Required Statutory Approval) as specified under the SPA. This Open Offer is also subject to the other terms and conditions mentioned in this Public Announcement, and to be set out in the DPS and the Letter of Offer that are proposed to be issued in accordance with the SEBI (SAST) Regulations.
- The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011;
- This Offer is not being issued pursuant to a Competing Offer in terms of Regulation 20 of the SEBI (SAST) Regulations, 2011;
- The Acquirer accepts full responsibility for the information contained in this PA. The Acquirer undertakes that they are fully aware of and shall comply with his obligations under the SEBI (SAST) Regulations, 2011 and has adequate

financial resources to meet their obligations under this Offer. The Acquirer has made firm financial arrangements for financing the acquisition of the Offer Shares, in terms of Regulation 25(1) of the SEBI (SAST) Regulations, 2011;

- The information pertaining to the Target Company in this PA has been obtained from publicly available sources or provided by the Target Company. All the information pertaining to the Promoter Selling shareholders contained in this PA has been obtained from them.
- In this PA, all references to “INR” or ‘₹’ are references to the Indian Rupee and any discrepancy in figures as a result of multiplication or totalling is due to rounding off.
- In this Public Announcement, any discrepancy in any amounts as a result of multiplication or totaling is due to rounding off.

**ISSUED ON BEHALF OF ACQUIRERS BY MANAGER TO THE OFFER**



**Rarever Financial Advisors Private Limited**

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**SEBI Reg. No.** INM000013217

**For and on behalf of the Acquirer**

**Sd/-**

**Parveen Satija**

**Place:** Delhi

**Date:** February 10, 2026