



May 5, 2025

To:
The Listing Department
National Stock Exchange of India Limited ("NSE")
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Re: Open offer for acquisition of up to 59,87,962 (Fifty Nine Lakh Eighty Seven Thousand Nine Hundred And Sixty Two) fully paid up equity shares of face value of INR 10 (Indian Rupees Ten) each, representing 26% (Twenty Six Percent) of the Voting Share Capital of Sanofi Consumer Healthcare India Limited ("Target Company") from the Public Shareholders of the Target Company by Opal Bidco SAS together with Clayton, Dubilier & Rice Fund XII, L.P. as a person acting in concert with the Acquirer ("Open Offer" or "Offer") pursuant to the provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations").

Dear Sir/ Madam,

Please note that in relation to the Open Offer, 15,29,681 Equity Shares, constituting 25.55% of the Offer Size, have been tendered in the Open Offer Escrow Demat Account namely "LIPL SANOFI CONSUMER HEALTHCARE OPEN OFFER ESCROW DEMAT ACCOUNT" opened with Ventura Securities Limited bearing depository participant identification number IN303116 and client identification number 15236516 as per the Open Offer Escrow Demat Account statement received by the Manager to the Open Offer on May 5, 2025, of which 13,03,988 Equity Shares, constituting 21.78% of the Offer Size, have been tendered on May 3, 2025 and 46,758 Equity Shares, constituting 0.78% of the Offer Size, have been tendered on May 5, 2025.

It is expressly clarified that the above disclosure reflects the Equity Shares in dematerialized form tendered by the Public Shareholders in the Open Offer Escrow Demat Account as per the Open Offer Escrow Demat Account statement received by the Manager to the Open Offer.

For avoidance of doubt, the Equity Shares tendered by the Public Shareholders will be subject to validation and verification of submission of complete set of documents, as applicable. The Equity Shares "validly tendered" in the Open Offer will be accepted in accordance with the SEBI (SAST) Regulations and the letter of offer dated April 12, 2025 ("LoF") the above-mentioned number of Equity Shares tendered by the Public shareholders may differ from the number of Equity Shares which will be accepted by the Acquirer in the Open Offer.

All capitalized terms not defined herein shall have meaning as ascribed to them in the LoF.

We request you to kindly disseminate the aforementioned information on your website.

Thanking you,

Yours sincerely,

[Signature page follows]

1402, 14th Floor,
First International Financial Centre
G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 098.

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For **Citigroup Global Markets India Private Limited**

A handwritten signature in black ink, appearing to read "Varun Chokhani", with a horizontal line underneath.



Authorised Signatory

Name: Varun Chokhani
Designation: Director

Citigroup Global Markets India Private Limited

(Regd. Off. 1202, 12th Floor, First International Financial Centre,
G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 098.)
Corporate Identity Number (CIN) U99999MH2000PTC126657