



**Corporate  
Professionals**



December 31, 2024

To,

The Manager

NSE Limited

Exchange Plaza, Plot no. C/1,

G Block, Bandra-Kurla Complex

Bandra (E), Mumbai - 400 051.

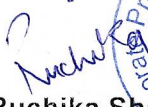

**Subject: Letter of Offer to the shareholders of A B Cotspin India Limited ('ABC' or 'TC' or 'Target Company') in terms of Regulation 3(1), Regulation 3(2) and Regulation 4 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

We, **Corporate Professionals Capital Private Limited** (hereinafter referred to as '**Manager to the Offer**'), are hereby submitting the **Letter of Offer** made by us on behalf of **Mr. Abhey Jindal, Mrs. Suvarna Jindal, Mrs. Sanya Jindal and Mrs. Renu Jindal** (hereinafter collectively referred as '**Acquirers**') along with **Shree Jindal Soya Private Limited** (hereinafter referred as '**PAC**') to acquire upto **26,75,972** (Twenty Six Lakh Seventy Five Thousand Nine Hundred and Seventy Two) Equity Shares constituting 26.00% of Paid up Equity Share Capital of the Target Company at a price of INR 236/- (Indian Rupees Two Hundred and Thirty Six only) for each equity share of the Target Company, pursuant to, and in compliance with, amongst others, Regulation 3(1), Regulation 3(2) and Regulation 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto.

Kindly take the above information on your records.

For **Corporate Professionals Capital Private Limited**

  
  
**Ruchika Sharma**

**Associate Partner – M&A and Transactions**

Corporate Professionals Capital Private Limited

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