

Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011

Name of the Target Company	Destiny Logistics & Infra Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rekha Bhagat along with other Promoter Jugal Kishore Bhagat			
Whether the acquirer belongs to Promoter/	Promoter			
Name(s) of the Stock Exchange(s) where the	National Stock Exchange Ltd			
Details of the acquisition / disposal as follows	Number of shares	Number of Convertible Warrants	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of TC (**)
Before the acquisition/sale-under consideration, holding of:				
a) Shares carrying voting rights				
- Jugal Kishore Bhagat	75,77,273	44,55,000	49.24	49.13
- Rekha Bhagat	23,88,727	14,49,000	15.52	15.67
Total	99,66,000	59,04,000	64.76	64.80
b) Shares in the nature of encumbrance (pledge/lien/non-	-		-	-
c) Voting rights (VR) otherwise than by shares	-		-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-		-	-
e) Total (a+b+c+d)	99,66,000	59,04,000	64.76	64.80

Details of acquisition/sale				
a) Shares carrying voting rights acquired * - Rekha Bhagat	21,000		0.10	0.09
b) VRs acquired otherwise than by	-		-	-
c) Warrants Conversion ** - Jugal Kishore Bhagat -Rekha Bhagat	30,00,000 12,00,000		2.03 1.87	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal	-		-	-
e) Total (a+b+c+d)	42,00,000		3.91	0.09
After the acquisition/sale under consideration,				
a) Shares carrying voting rights - Jugal Kishore Bhagat - Rekha Bhagat	1,05,77,273 36,09,727	14,55,000 2,49,000	51.27 17.50	49.13 15.76
Total	1,41,87,000	17,04,000	68.77	64.89
b) VRs acquired otherwise than by equity shares	-		-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired rights in the TC after acquisition	-		-	-
c) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-		-	-

d) Total (a+b+c+d)	1,41,87,000	17,04,000	68.77	64.89
Mode of acquisition/sale (e.g. open market public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)		-Purchase of 21,000 shares by Rekha Bhagat through open market - Conversion of warrants on 24.12.2025		
Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		Acquisition of shares through open market 21.12.2025 - 22.12.2025 Date of Conversion of warrants -24.12.2025		

Equity share capital / total voting capital of the TO before the said acquisition	1,53,88,000
Equity share capital/ total voting capital of the TO after the said acquisition	2,06,29,000
Total diluted share/voting capital of the TO after the said acquisition	2,44,90,000

* % of the acquisition of shares has been derived based on the share capital post conversion of warrants

** % of the warrants converted is based on share capital after reflecting increase in capital post conversion

For & on behalf of promoters

Rekha Bhagat
DIN: 03564763