

Date: 30th June, 2025

To: National Stock Exchange of India Limited Exchange Plaza, C/1, Block G, Bandra-Kurla Complex, Bandra (East) Mumbai – 400 051 NSE Scrip Code : VMART	To: BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001 BSE Scrip Code : 534976
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Subject: Disclosure under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”) for acquisition of shares

Dear Sirs,

Please find attached the disclosure under Regulation 10(6) of the Securities and Exchange Board of India (SAST) Regulations, 2011 in the prescribed format, in respect of the acquisition of 13,908 Equity Shares of Conquest Business Service Pvt. Ltd. (**CBSPL**) being the Promoter Company of V-Mart (Indirect Acquisition).

Further, a Gift Deed was executed between Mr. Lalit Agarwal and Mr. Madan Gopal Agarwal on June 27, 2025, for the transfer of 13,908 equity shares and 1,97,33,161 Compulsorily Convertible Debentures (CCDs) of CBSPL. While the equity shares have been successfully transferred to me from Mr. Madan Gopal Agarwal, the CCDs could not be transferred due to a technical issue with ISIN No. maintained by RTA. The CCDs are required to be transferred to a new ISIN, and the necessary procedural formalities for this are expected to take approximately 15 days. The transfer of CCDs will be completed upon conclusion of this process. We will notify you in due course.

The details of the same are appended herein as **Annexure 1**.

The acquisition is pursuant to inter-se transfer of shares amongst qualifying persons as specified in Regulation of 10(1)(a)(i) of Takeover Regulations.

This is for your information and records. Kindly acknowledge the receipt.

Thanking You,
Yours faithfully,

Lalit Agarwal
(Acquirer)

Enclosed: As above

CC: **Company Secretary / Compliance Officer**
V-Mart Retail Limited
610-611, Guru Ram Dass Nagar, Main Market,
Opp. SBI Bank, Laxmi Nagar,
New Delhi, Delhi, 110092

Annexure-1

Format for Disclosures under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	V-Mart Retail Limited NSE Scrip Code : VMART BSE Scrip Code : 534976			
2.	Name of the acquirer(s)	Mr. Lalit Agarwal			
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited, and BSE Limited			
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	The Acquirer had Indirectly acquired Equity Shares including voting rights in TC as per details mentioned in Annexure A .			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Inter-se transfer of shares among immediate Relatives as envisaged in Regulation 10(1)(a)(i) of Takeover Regulations.			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes, the disclosure was made within the timeline specified. The same was submitted to exchanges on June 20, 2025.			
7.	A. Details of acquisition - Indirect	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
		Refer - Annexure A		Yes	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a Each Acquirer / Transferee(*)				
	Lalit Agarwal	Indirect Refer - Annexure A		Indirect Refer - Annexure A	
	b Each Seller / Transferor				
	Madan Gopal Agarwal	Indirect Refer - Annexure A		Indirect Refer - Annexure A	

Annexure A

Indirect transfer of holding in the TC amongst Promoter and immediate relatives thereof (Qualifying Persons)

Name of the Entity whose holding are proposed to be transferred	No. of Equity Shares held in TC	% of Equity holding in TC
Conquest Business Service Pvt. Ltd. (Note 1)	2,99,62,692	37.75%

Note 1

Proposed Transfer of Equity Shares of Conquest Business Service Pvt. Ltd. ("CBSPL")

Name of Shareholders	No. of Equity Shares held Prior to Transfer	Pre % holding of CBSPL	No. of Equity Shares held Post Transfer	Post % holding of CBSPL
Lalit Agarwal	57,090	57.09%	70998	71.00%
Sangeeta Lalit Agarwal	29,002	29.00%	29,002	29.00%
Madan Gopal Agarwal	13,908	13.91%	-	-
Total	1,00,000	100.00%	1,00,000	100.00%