

GOSWAMI INFRATECH PRIVATE LIMITED

CIN : U45209DL2012PTC241323

Correspondence Office : S. P. Centre, 41/44, Minoo Desai Marg, Colaba, Mumbai - 400 005.

Tel. : 022-67490000 / 022-67490432 Fax : 022-66338176

28th July 2026

National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001	Afcons Infrastructure Limited Afcons House, 16, Shah Industrial Estate, Veera Desai Road, Azad Nagar, Andheri (W) - 400 053
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Subject: Disclosure under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, as amended ("Takeover Regulations") read with master circular dated February 16, 2023 issued by SEBI (No. SEBI/HO/CFD/PoD-1/P/CIR/2023/31).

Dear Sir/Madam,

We write in our capacity as the pledgor for the facility.

In this connection, pursuant to Regulation 31(1) of Takeover Regulations, we submit the enclosed disclosure in respect of encumbrance created by us over the equity shares of Afcons Infrastructure Limited.

We request you to take the same on record and acknowledge the same.

Yours faithfully,

For **Goswami Infratech Private Limited**



Authorised Signatory



Regd. Office: Flat No. 613, 6th Floor, Building Ashoka Estate, Barakhamba Road, New Delhi - 110001

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Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011																									
Name of the Target Company (TC)			Afcons Infrastructure Limited																						
Names of the stock exchanges where the shares of the target company are listed			National Stock Exchange of India Limited																						
Date of Reporting			BSE Limited																						
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked			28 th July 2026																						
Details of the creation of encumbrance			Goswami Infotech Private Limited																						
See Note 1																									
Name of the promoter(s) or PACs with him			Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares (creation [(2)+(3)]/ release[(2)-(3)]/ invocation[(1)-(3)]										
No. of shares		% of total share capital		No. of shares		% of total share capital		Type of event (creation/release/invocation)		Date of creation/release/invocation of encumbrance		Type of encumbrance (pledge/lien/lien disposal/underwriting/other)		Reasons for encumbrance		No. of shares		% of share Capital		Name of the entity in whose favour shares encumbered		No. of shares		% of total share capital	



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Goswami Infra tech Private Limited	9,20,72,053	25.03 %	9.2 0.7 2.0 53 See Not e 1	25.03 % See Note 1	Creation (See Note 1)	July 21 , 2026	Pledge (See Note 1)	See Note 1	9,20,72,053 (See Note 1)	25.03 % (See Note 1)	Axis Trustee Services Limited (ATSL) acting as Pledgee	9,20,72,053 (See Note 1)	25.03 % (See Note 1)
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Note 1:

Eqyizen Investment Private Limited ("Eqyizen"), has pursuant to debenture trust deed dated 13 June (as amended or amended and restated from time to time) ("**Debenture Trust Deed**") entered into between Eqyizen and Axis Trustee Services Limited in its capacity as the debenture trustee ("**Debenture Trustee**"), issued debentures to certain debenture holders.

Goswami Infra Tech Private Limited ("**GIPL**") holds 9,20,72,053 shares in Afcons Infrastructure Limited ("**Afcons**"). Pursuant to the terms of the Debenture Trust Deed, GIPL has created a pledge over 9,20,72,053 equity shares of Afcons constituting 25.03% of the share capital of Afcons in favour of the Debenture Trustee on 21 July 2026.



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Signature of the Authorized Signatory:



Place: Mumbai

Date: 28th July 2026



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