

Date: 06/04/2026

**From:**

**Amit Dalmia**

30, Rajhans Felix Society, Near V R Mall,  
Rundh, Surat- 395007 Gujarat, India.

|  |   |
|--|---|
| To<br><b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai- 400001  | To,<br><b>National Stock Exchange of India Limited</b><br><br>Exchange Plaza,<br><br>Bandra - Kurla Complex, Bandra (E),<br><br>Mumbai - 400051   |
| To<br>The Compliance Officer<br><b>R &amp; B Denims Limited,</b><br><br>Block No. 467, Sachin Palsana Road, Palsana, Surat-<br>394315, Gujarat India | To<br>The Audit Committee<br><b>R &amp; B Denims Limited,</b><br><br>Block No. 467, Sachin Palsana Road, Palsana, Surat-<br>394315, Gujarat India |

Dear Sir / Madam,

**Sub: Annual Disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 of R & B Denims Limited (Scrip Code: 538119) for the year ended on March 31, 2026.**

Pursuant to provisions of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, on behalf of all the Promoters and Promoter Group, hereby declare that none of the person belonging to promoter along with the persons acting in concert have made any encumbrance, directly or indirectly, of any shares held by us in the company (**R & B Denims Limited / RNB DENIMS/ 538119**) during the financial year 2025-26.

Kindly take the same on records and acknowledge.

Thanking You,  
Yours Faithfully,

**Amit Dalmia**

**Promoter/Chairman and Managing Director**

**DIN: 00034642**

**Disclosures under Regulation 31 (4) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**List of Promoter(s) / Members of the Promoter Group and PAC with him  
(As on March 31, 2026)**

**Name of the Target Company: R & B Denims Limited (Scrip Code: 538119)**

| <b>Sr. No.</b> | <b>Name(s) of the person and Persons Acting in Concert (PAC) with the person.</b> | <b>Whether the person belongs to Promoter/ Promoter group</b> | <b>Number of shares</b> | <b>% w.r.t. total share/voting capital wherever applicable</b> |
|----------------|---|---|-------------------------|--|
| 1.             | Amit Dalmia   | Promoter  | 90,25,855               | 10.03  |
| 2.             | Rajkumar Mangilal Borana  | Promoter  | 1,02,64,605             | 11.41  |
| 3.             | Deepak Dalmia   | Promoter  | 90,95,840               | 10.11  |
| 4.             | Ankur Mangilal Borana   | Promoter  | 82,17,090               | 9.13   |
| 5.             | Mangilal Ambalal Borana   | Promoter Group  | 15,00,000               | 1.67   |
| 6.             | Sharmila Rajkumar Borana  | Promoter Group  | 52,500                  | 0.06   |
| 7.             | Deepa Amitkumar Dalmia  | Promoter Group  | 30,000                  | 0.03   |
| 8.             | Dhwani Ankur Borana   | Promoter Group  | 7,65,000                | 0.85   |
| 9.             | Sunaina Dalmia  | Promoter Group  | 30,000                  | 0.03   |
| 10.            | Deepak A Dalmia HUF   | Promoter Group  | 30,000                  | 0.03   |
| 11.            | Mangilal Ambalal Borana HUF   | Promoter Group  | 11,25,000               | 1.25   |
| 12.            | Rajkumar Mangilal Borana HUF  | Promoter Group  | 9,15,000                | 1.02   |
| 13.            | Amitkumar Anand Dalmia HUF  | Promoter Group  | 30,000                  | 0.03   |
| 14.            | Ankur Mangilal Borana HUF   | Promoter Group  | 4,27,500                | 0.48   |
| 15.            | Mayfair Vinimay Private Limited   | Promoter Group  | 26,25,000               | 2.92   |
| 16.            | Rawatkhedha Silk Mill LLP   | Promoter Group  | 75,00,000               | 8.34   |

**On Behalf of Promoter & Promoters Group**

**Amit Dalmia**  
**Promoter/ Chairman and Managing Director**  
**DIN: 00034642**

Place: Surat  
Date: 06/04/2026