

**06.04.2026**

**To,**  
**Audit Committee**  
**SAL STEEL LIMITED**  
5/1 Shreeji House, 5<sup>th</sup> Floor  
B/H M J Library, Ashram Road  
Ahmedabad Gujarat- 380006

Dear Sir/Ma'am,

**Subject: Disclosure under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Pursuant to the provisions of Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, the members of Promoter and Promoter Group including Persons acting in concert hereby declare that as on 31<sup>st</sup> March, 2026, we have not made any encumbrance of shares, directly or indirectly, other than those already disclosed by us during the financial year 2025-26.

This is for your information and records.

Yours Faithfully,

**On behalf of the Promoter and Promoter Group**  
**And for Sree Metaliks Limited**



**Mahesh Kumar Agarwal**  
Chairman & Managing Director  
(DIN: 00168517)

Cc:  
Department of Corporate Service  
**Bombay Stock Exchange Ltd.**  
PhirozeJeejeebhoy Tower.  
Dalal Street,  
**Mumbai - 400 001**

**BSE Scrip Code: 532604**

Manager  
Listing Department  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Plot No C/1, G-Block,  
Bandra – Kurla Complex, Bandra (E),  
**Mumbai – 400051**  
**NSE Symbol – SALSTEEL**

**CIN U26939WB1995PLC075633**

**Corporate Office:** 4th Floor, B-Wing, Milestone Experion Centre, Sector 15 Part 2, Gurgaon – 122001

**Head Office:** SML House, Main Road, P.O. Barbil, Distt. Keonjhar-758035, Odisha

**Registered Office:** 8/1 New Tangra Road, China Town, Kolkata – 700046

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