

Date: November 27, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No: C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051.
Scrip Symbol: SALSTEEL

To,
BSE Limited
Phiroze Jejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532604

Sub: Submission of Pre-offer Advertisement pursuant to the provisions of Regulation 18(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI (SAST) Regulations”)

Ref.: Open Offer for the acquisition of up to 3,76,39,342 Equity Shares of the face value of ₹ 10/- each representing 26% of the Expanded Share Capital of the Target Company for cash, at a price of ₹ 25/- per Equity Share from the Public Shareholders of SAL Steel Limited (“Target Company”) by Sree Metaliks Limited (“Acquirer”) (“Open Offer”) in terms of SEBI (Substantial Acquisitions of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”)

Dear Sir/Madam,

With reference to the captioned subject, the Pre-Offer Advertisement is published today i.e., on November 27, 2025 pursuant to Regulation 18(7) of SEBI SAST Regulations, in the following newspaper:

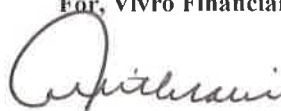
S. No.	Newspaper	Language	Edition
1.	Financial Express	English	All
2.	Jansatta	Hindi	All
3.	Navshakti	Marathi	Mumbai
4.	Financial Express	Gujarati	Ahmedabad

Please find enclosed a copy of the Pre-offer Advertisement for your reference and records. Request you to disseminate the said information on your website.

Thanking you,

Yours Faithfully,

For, Vivro Financial Services Private Limited



Jayesh Vithlani
SVP-Capital Markets

