

Date: 27th June, 2025

To:
National Stock Exchange of India Limited
Exchange Plaza, C/1, Block G,
Bandra-Kurla Complex, Bandra (East)
Mumbai - 400 051
NSE Scrip Code : VMART

To:
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001
BSE Scrip Code : 534976

Subject: Disclosure under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") for acquisition of shares

Dear Sirs,

Please find attached the disclosure under Regulation 10(6) of the Securities and Exchange Board of India (SAST) Regulations, 2011 in the prescribed format, in respect of the acquisition of following securities:

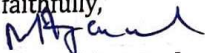
- a. 41,67,812 Equity Shares of V-Mart Retail Limited ("V-Mart" or "Target Company" or "TC") being 5.25% of the paid-up share capital (Direct Acquisition).
- b. 13,908 Equity Shares and 1,97,33,161 Compulsory Convertible Debentures of Conquest Business Service Pvt. Ltd. (CBSPL) being Promoter Company of V-Mart (Indirect Acquisition).

The details of the same are appended herein as **Annexure-1**.

The acquisition is pursuant to inter-se transfer of shares amongst qualifying persons as specified in Regulation of 10(1)(a)(i) of Takeover Regulations.

This is for your information and records.
Kindly acknowledge the receipt.

Thanking You,
Yours faithfully,


Madan Gopal Agarwal
(Acquirer)

Enclosed: As above

CC: **Company Secretary / Compliance Officer**
V-Mart Retail Limited
610-611, Guru Ram Dass Nagar, Main Market,
Opp. SBI Bank, Laxmi Nagar,
New Delhi, Delhi, 110092

Annexure-1**Format for Disclosures under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	V-Mart Retail Limited NSE Scrip Code : VMART BSE Scrip Code : 534976	
2.	Name of the acquirer(s)	Mr. Madan Gopal Agarwal	
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited, and BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	The Acquirer has Directly and Indirectly acquired Equity Shares and Compulsory Convertible Debentures including voting rights in TC as per details mentioned in Annexure 2 .	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Inter-se transfer of shares among immediate Relatives as envisaged in Regulation 10(1)(a)(i) of Takeover Regulations.	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes, the disclosure was made within the timeline specified. The same was submitted to exchanges on <u>20th June, 2015</u> .	
7.	A. Details of acquisition - Direct	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a Name of the transferor / seller	Lalit Agarwal	Yes
	b Date of acquisition		Yes
	c Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	41,67,812	Yes
	d Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	5.25%	Yes
	e Price at which shares are proposed to be acquired / actually acquired	N.A	Yes
	B. Details of acquisition - Indirect	Refer - Annexure 2	Yes

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee(*)				
	Madan Gopal Agarwal	Nil	Nil	41,67,812	5.25%
b	Each Seller / Transferor				
	Lalit Agarwal	51,09,100	6.43%	9,41,288	1.18%

Thanking You,
Yours faithfully,



Madan Gopal Agarwal
(Acquirer)