

Date: 6th April, 2026

To,
Asst. General Manager,
Dept. of Corporate Services
BSE Limited (BSE)
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001

Scrip Code: 541967

Respected Sir/Madam,

Sub: Disclosures under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of shares and takeover) Regulations, 2011.

With reference to the above-captioned subject, I, Mangesh Ramesh Chauhan, on behalf of Promoter and Promoter Group along with the persons acting in concert with us is forwarding you herewith the Disclosures under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 on behalf of all the Promoters and Promoter Group and Persons acting in concert.

Please find enclosed herewith the relevant information in the prescribed format.

The above is for your information and record.

Yours Sincerely,

For and on behalf of Promoter/ Promoter Group and person acting in concert of Sky Gold and Diamonds Limited (Formerly Known as Sky Gold Limited)

Mangesh Ramesh Chauhan
Promoter & Managing Director
DIN: 02138048
Place: Navi Mumbai

To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd (NSE)
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra, Mumbai-400051

Trading Symbol: SKYGOLD

		Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
		Name of the Target Company (TC)	SKY GOLD AND DIAMONDS LIMITED <i>(Formerly Known as Sky Gold Limited)</i>		
		Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Ltd (NSE)		
		Date of reporting	6 th April, 2026		
		Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Not Applicable		
	Details of the creation of encumbrance: Not Applicable				
Sr. No.	Name of the promoter (s) or PACs With him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)	Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}

		Number:	% of total share capital:	% w.r.t diluted share capital	Number	% of total share capital	Type of Event (creation / release / invocation):	Date of creation/ release/ invocation of encumbrance:	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others):	Reasons for encumbrance **:.	Number:	% of share capital:	Name of the entity in whose favor shares encumbered ***:.	Number:	% of total share capital:
-	-	-	-		-	-	-	-	-	-	-	-	-	-	-
		For and on behalf of Promoter and Promoter Group and person acting in concert <hr/> Mangesh Ramesh Chauhan Promoter & Managing Director DIN: 02138048 Place: Navi Mumbai													

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.