

Date: 6<sup>th</sup> April 2026

To,  
The Manager- Listing  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
25th Floor, Dalai Street, Fort,  
Mumbai 400001

To,  
The Manager- Listing  
National Stock Exchange of India Ltd  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra,  
Mumbai-400051

Scrip Code: 541967

Trading Symbol: SKYGOLD

To,  
Audit Committee  
Sky Gold and Diamonds Limited  
*(Formerly Known as Sky Gold Limited)*  
Plot No. D-222/2 TTC, MIDC Shirawane,  
Thane, Maharashtra, 400706

**Subject: Disclosure under Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

Pursuant to the provision of Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we hereby declare that we, on behalf of Promoter and Promoter Group and/or person acting in concert, holding 8,01,31,294 Equity Shares as on 31<sup>st</sup> March, 2026 (List enclosed as Annexure -1 ) of Sky Gold and Diamonds Limited (Formerly Known as Sky Gold Limited) do hereby declare and confirms that none of the Promoter and Promoter Group and/or person acting in concert, have made any encumbrance over the shares held by us, directly or indirectly, other than those already disclosed during the financial year ended 31<sup>st</sup> March, 2026.

Kindly take the same into your records

Thanking You,

**On behalf of Promoter and Promoter Group and/or person acting in concert  
of Sky Gold and Diamonds Limited**

**Mangesh Ramesh Chauhan  
Promoter & Managing Director  
DIN: 02138048  
Place: Navi Mumbai**

**List of Promoter and Promoter Group and/or person acting in concert and their shareholding**

<b>Sr. No.</b>	<b>Names of Promoter and Promoter Group and/or person acting in concert</b>	<b>No. of Shares</b>	<b>No. of Shares in %</b>
1.	Mangesh Ramesh Chauhan	2,66,77,710	17.23
2.	Darshan Ramesh Chauhan	2,55,27,710	16.48
3.	Mahendra Champalal Chauhan	2,34,40,000	15.14
4.	Mangesh R Chauhan HUF	4,56,982	0.30
5.	Darshan R Chauhan HUF	4,60,467	0.30
6.	Mahendra C Chauhan HUF	14,08,425	0.91
7.	Dipika Mangesh Chauhan	7,20,000	0.46
8.	Heena Darshan Chauhan	7,20,000	0.46
9.	Mamta Mahendra Chauhan	7,20,000	0.46
	<b>Total</b>	<b>8,01,31,294</b>	<b>51.74</b>