

To,

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400001	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E) Mumbai 400 051
Security Code: 532880	Symbol: OMAXE

Subject: Intimation of disclosure required under Regulation 10(6) of the SEBI (SAST) Regulations, 2011

Dear Sir/Madam,

Please find enclosed herewith the copy of disclosure under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of equity shares of Omaxe Limited.

You are requested to take the same on record.

Thanking You.

Rohtas Goel

Place: New Delhi

Date: 27.01.2025

Encl.: As above

CC:

Omaxe Limited

Shop No-19-B, First Floor,
Omaxe Celebration Mall,
Sohna Road, Gurgaon 122001

Disclosures under Regulation 10(6) of SEBI (SAST) Regulations, 2011–Report to Stock Exchanges in respect of acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (SAST) Regulations, 2011

1.	Name of the Target Company (TC)	Omaxe Limited (“Omaxe or Target Company”)			
2.	Name of the acquirer(s)	Mr. Rohtas Goel			
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited and BSE Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Date of transaction: January 27, 2025 Inter-se transfer of shares of Omaxe Ltd. between immediate relatives by way of Gift.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(i) of SEBI (SAST) Regulations, 2011			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under theregulations. - Date of filing with the stock exchange.	Yes. - Yes, the disclosure under Regulation 10(5) of SEBI (SAST) Regulations, 2011 was made within the timeline specified under the Regulations. - January 20, 2025			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a.	Name of the transferor / seller	Mr. Sunil Goel	Yes	
	b.	Date of acquisition	January 27, 2025	Yes	
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	13,04,000 Equity Shares of Omaxe Ltd. have been acquired by way of gift from Mr. Sunil Goel.	Yes	
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Total shares proposed to be acquired: Upto 25,88,120 Equity Shares of Omaxe Limited aggregating to 1.42%.	Yes	
	e.	Price at which shares are proposed to be acquired / actually acquired	Not Applicable (Transfer by way of Gift)	Yes	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee			
		Mr. Rohtas Goel	19,62,000	1.07	32,66,000 1.78
	b	Each Seller / Transferor			
		Mr. Sunil Goel	25,88,120	1.42	12,84,120 0.7