

ANURAG PODDAR

B -307, Trade World, Kamala City, Senapati Bapat Marg, Lower Parel (East), Mumbai 400 013

26th December, 2024.

The BSE Limited, Mumbai
P. J. Towers,
1st Floor, New Trading Ring
Dalal Street, Fort
Mumbai 400 001

National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051

The Compliance Officer
Balkrishna Paper Mills Ltd.
A/7, Trade World,
Kamala City, Senapati Bapat Marg
Lower Parel (W)
Mumbai 400 013

Dear Sir,

Re: **Disclosure under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

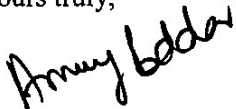
I am writing this letter on behalf of, myself, Shri. Ramesh Poddar, Shri. Avnish Poddar, Shri. Gaurav Poddar and Shri. Ankit Poddar, (the Acquirers of Shares of Balkrishna Paper Mills Limited) and on behalf of Shri. Shrikishan Poddar and Smt. Vibha Poddar (the Transferors) on the basis of authority given by them.

Please find enclosed herewith required Form along with Annexures by way of disclosure under Regulation 10(6) – being intimation to Stock Exchange in respect of acquisition under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking you,

Yours truly,



(ANURAG PODDAR).

Encl: As above.

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	BALKRISHNA PAPER MILLS LIMITED Address: A/7, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400013. T el NO. 022-68330651			
2.	Name of the acquirer(s)	1. Shri. Rameshkumar Poddar 2. Shri. Anurag Poddar 3. Shri. Gaurav Poddar 4. Shri. Avnish Poddar 5. Shri. Ankit Poddar			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquirers are Promoters pursuant to Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes. The Disclosure was made on 17th December, 2024 to BSE Limited and National Stock Exchange of India Limited in respect of intimation of the proposed acquisition. Disclosure attached as Annexure - A			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor / seller	As per Annexure - B	Yes		
	b. Date of acquisition	24th December, 2024	Yes		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	46,99,734 (14.59%) Equity Shares(refer to Annexure -B)	Yes		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	46,99,734 (14.59%) Equity Shares(refer to Annexure -B)	Yes		
	e. Price at which shares are proposed to be acquired / actually acquired	Not applicable, Inter-se transfers amongst Qualifying Persons by way of Gift	Yes		
8.	Shareholding details	Pre-Transaction	Post-Transaction		
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a. Each Acquirer / Transferee(*)	As per Annexure - B			
	b. Each Seller / Transferor				

Note:

Voting Capital does not include voting rights arising on Non-Cumulative Redeemable Preference Shares pursuant to operation of Section 47 of the Companies Act, 2013.

Anurag Poddar

(ANURAG PODDAR)
AUTHORISED PERSON

Place : Mumbai

Date 26th December, 2024.

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.