



McNally Bharat Engineering Company Limited

CIN: L45202WB1961PLC025181

Registered Office: Ecospace Campus 2B 11F/12

New Town Rajarhat North 24 Parganas Kolkata-700160

Telephone +91 33 68311001/+91 33 68311212

Email: mbe.corp@mbecl.co.in Website: www.mcnallybharat.com

An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 Certified Company

26th September 2025

The National Stock Exchange of India Limited

Corporate Relations Department

Exchange Plaza, 5th floor, Plot # C/1, 'G' Block

Bandra Kurla Complex, Bandra (East)

Mumbai – 400 051

Dear Sir/Madam,

Sub: Non-submission of Declaration under regulation 31(4) of SEBI (SAST) Regulations, 2011 from the Promoters of the Company

Scrip Code/Symbol: 532629 / MBECL

McNally Bharat Engineering Company Limited has undergone capital restructuring in terms of the Resolution Plan approved vide NCLT Order dated 19th December 2023 read with further Order 3rd December 2024 and vide Monitoring Committee Resolutions dated 22nd February 2025.

With effect from 22nd February 2025, the entire shareholding of erstwhile Promoters has been extinguished/cancelled, equity shares have been allotted to the incumbent Promoter, necessary disclosures filed with Stock Exchanges and Listing Application in respect of the same had been submitted with both the Exchanges, which is currently under process.

On receipt of Stock Exchange approval for listing, Corporate Action shall be executed to reflect the current shareholding in the Depository.

In view of the above and due to ongoing implementation of Resolution Plan, the disclosure under regulation 31(4) of SEBI (SAST) Regulations, 2011 is not applicable at this stage.

Yours faithfully,

For McNally Bharat Engineering Company Limited

Indrani Ray

Company Secretary