

September 25, 2025

To,  
The Chief General Manager  
Listing Operation, BSE Limited,  
20<sup>th</sup> Floor, P.J.Towers,  
Dalal Street,  
Mumbai - 400 001

Manager - Listing Compliance  
National Stock Exchange of India Limited  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

Scrip Code: 540268  
Scrip Name: TRU

Sub.: Submission of copy of advertisement for Intimation of termination of Share Purchase Agreement and Securities Subscription Agreement by Marwadi Chandarana Intermediaries Brokers Private Limited ("Acquirer")

Ref: Open Offer made by the Acquirer to eligible shareholders of Trucap Finance Limited

Dear Sir / Madam,

This is in continuation to corporate Announcement made by Trucap Finance Limited (Target Company) dated September 23, 2025 in relation to the termination of (i) the Share Purchase Agreement ("SPA") for acquisition of 3,68,00,220 equity shares of the Target Company from the promoter and promoter group, and (ii) the Securities Subscription Agreement ("SSA") for subscription of 11,56,80,000 equity shares and 9,37,00,000 convertible warrants by the Acquirer.

In this regard, the advertisement for Intimation of termination of Share Purchase Agreement and Securities Subscription Agreement has been published by the Acquirer on September 25, 2025 in the following newspapers:

Business Standard	English (All editions)
Business Standard	Hindi (All editions)
Mumbai Lakshadeep	Marathi Edition (being regional language of the place (Mumbai) of Registered Office of the Target Company and where the Equity Shares are listed)

Please also find enclosed an e-copy of the advertisement for termination of Share Purchase Agreement and Securities Subscription Agreement as published in newspaper for your records. You are requested to disseminate the same to the public shareholders. We hope you find the above documents in order.

Thanking you,  
Yours sincerely,  
for Sundae Capital Advisors Private Limited

Manisha Sharama  
Manager