

RUANI MEDIA SERVICE LIMITED

CIN: U93090MH2017PLC299298

Regd. Off: Plot No. 46, Sri Adhikari Villa, Hatkesh CHS, N S Road No. 7, JVPD Scheme, Vile Parle (West) Mumbai 400049
Email- ruanimedia@gmail.com Phone No.- 02240230000

Disclosures under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Sri Adhikari Brothers Television Network Limited	
2.	Name of the acquirer(s)	Ruani Media Service Limited (formerly Ruani Media Service Private Limited)	
3.	Name of the stock exchange where shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Pursuant to Resolution Plan read with Contingency Infusion clause of the Resolution Plan approved by Hon'ble National Company Law Tribunal, Mumbai Bench vide its order dated 8th December 2023, under the Insolvency & Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the Company allotted 40,00,000 Equity Shares and 1,10,00,000 Warrants at the Board Meeting held on February 23, 2024, and subsequently, the 1,10,00,000 equity shares were allotted pursuant to exercise of convertible warrants into equity shares vide Board Meeting held on March 21, 2024.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1) (da) of Securities And Exchange Board of India (Substantial Acquisition of Shares And Takeovers) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Not Applicable	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
a.	Name of the transferor / seller	NA	NA
b.	Date of acquisition	NA	NA
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	NA	NA
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	NA	NA



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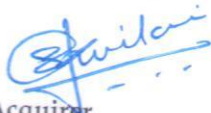
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8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee(*)	Nil	Nil	**1,50,00,000	59.11
b	Each Seller / Transferor	Nil	Nil	Nil	Nil

Notes:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- **40,00,000 Equity Shares and 1,10,00,000 Warrants were allotted at the Board Meeting held on February 23, 2024, and subsequently, the 1,10,00,000 Warrants were converted into Equity Shares at the Board Meeting held on March 21, 2024.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Ruani Media Service Limited
(formerly Ruani Media Service Private Limited)



Acquirer
Authorised Signatory

Date: 25-08-2025

Place: Mumbai

