

Declaration by Acquirer

Date: 25th May, 2026

From
Rakesh Dungarmal Tainwala
One the Residence,
6th Floor Gulmohar Cross Road,
No. 4, Opp. Jeetendra Bungalow, JVPD Scheme,
Juhu, Mumbai MH - 400049,

To,
The Corporate Relations Department
BSE Limited
1st Floor, New Trading Wing,
P. J. Tower, Dalal Street, Fort,
Mumbai - 400 001

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (East),
Mumbai- 400 051

BSE Scrip Code: 507785

NSE Symbol: TAINWALCHM

Sub: Prior Intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for proposed acquisition of Shares by way of Gift

Dear Sir/Madam,

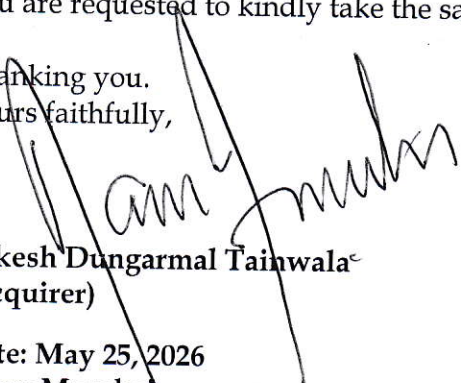
I, Rakesh Dungarmal Tainwala, hereby would like to say that my Brother Mr. Rajkumar Tainwala (Transferor) wish to transfer 6,00,232 Equity Shares of face value of Rs.10/- each of Tainwala Chemicals & Plastics (India) Limited ("Target Company"), to me by way of Gift.

With respect to the proposed acquisition, I hereby declare:

1. That, the proposed transfer of 6,00,232 Equity shares is a gift from my brother Mr. Rajkumar Tainwala to me. There is no consideration involved in the aforesaid transfer.
2. That, Mr. Rajkumar Tainwala ("Transferor") and I, Rakesh Dungarmal Tainwala ("Transferee"), will comply with the applicable disclosure requirements in Chapter V of the Substantial Acquisition of Shares and Takeover Regulations, 2011.
3. That, all the conditions specified under Regulation 10(1)(a) with respect to exemptions has been duly complied with.

You are requested to kindly take the same on record.

Thanking you.
Yours faithfully,


Rakesh Dungarmal Tainwala
(Acquirer)

Date: May 25, 2026
Place: Mumbai

Encl. as above

Copy to: Tainwala Chemicals & Plastics (I) Limited
Tainwala House, Road No 18,
Opp. Plot No 118, MIDC,
Marol Andheri (East) Mumbai MH - 400 093

Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:

1.	Name of the Target Company (TC)	Tainwala Chemicals and Plastics (India) Ltd
2.	Name of the acquirer(s)	Mr. Rakesh Dungarmal Tainwala
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes Relationship: Brother of Mr. Rajkumar Tainwala (transferor), Promoter of the company.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr. Rajkumar Tainwala
	b. Proposed date of acquisition	On or after June 1, 2026
	c. Number of shares to be acquired from each person mentioned in 4(a) above	6,00,232
	d. Total shares to be acquired as % of share capital of TC	6.41%
	e. Price at which shares are proposed to be acquired	Nil - Shares are proposed to be transferred way gift between immediate relatives. Therefore, no consideration is involved.
	f. Rationale, if any, for the proposed transfer	Transfer by way of gift amongst immediate relatives through gift deed
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open Offer	Regulation 10(1)(a)(i) of SEBI (SAST) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable as it is an Inter-se Transfer of Shares by way of Gift. Therefore, no consideration is involved.
7.	If in- frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of Regulation 8.	Not Applicable as it is an Inter-se Transfer of Shares by way of Gift. Therefore, no consideration is involved.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable as it is an Inter-se Transfer of Shares by way of Gift. Therefore, no consideration is involved.

9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	The acquirer as well as seller will comply with the applicable provisions of Chapter V of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes			
11.	Shareholding details	Before the Proposed Transaction		After the Proposed Transaction	
		No. of shares/ voting rights	% w.r.t total share capital of TC	No. of shares/ voting rights	% w.r.t total share capital of TC
	a Acquirer(s) and PACs (other than sellers) (*)				
	Rakesh Dungarmal Tainwala (Acquirer)	0	0	6,00,232	6.41
	Shobha Ramesh Tainwala	9,72,069	10.38	9,72,069	10.38
	Ramesh Tainwala	29,31,961	31.31	29,31,961	31.31
	Arushi Rajkumar Tainwala	1,000	0.01	1,000	0.01
	Concept Reality and Securities Private Limited	18,06,658	19.29	18,06,658	19.29
	Tainwala Holdings Private Limited	27,867	0.30	27,867	0.30
	Periwinkle Fashions Private Limited	8,844	0.09	8,844	0.09
	b Seller(s) Rajkumar Tainwala	6,05,060	6.46	4,828	0.05

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.


Rakesh Dungarmal Tainwala
(Acquirer)

Date: May 25, 2026

Place: Mumbai