Godrej Seeds & Genetics Limited
"Godrej One", 3rd Floor,
Pirojshanagar, Eastern Express Highway,
Vikhroli (E), Mumbai – 400079
Phone No.: 25188010 / 25188020 / 25188030
Fax: (91-22) 25188485
CIN: U01403MH2011PLC218351

Date: December 23, 2024

To,
The Manager,

BSE Limited	**National Stock Exchange of India Limited**
Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001	Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai-400051
Scrip Code: 500164	Symbol: GODREJIND

Sub: Intimation under Regulation 10(6) in respect of the proposed acquisition under Regulation 10(1)(a)(iv) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir / Madam,

We, Godrej Seeds & Genetics Limited, are submitting the requisite disclosure under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**SEBI SAST Regulations**") in respect of acquisition of Equity Shares of Godrej Industries Limited under Regulation 10(1)(a)(iv) of the SEBI SAST Regulations.

This is for your information and records.

Thanking you,

For **Godrej Seeds & Genetics Limited**

Tanya Dubash
Director

CC: **Godrej Industries Limited**
Godrej One, Pirojshanagar,
Eastern Express Highway,
Vikhroli (East), Mumbai – 400079

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Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)		Godrej Industries Limited ("**GIL**")	
2.	Name of the acquirer(s)		Godrej Seeds & Genetics Limited	
3.	Name of the stock exchange where shares of the TC are listed		BSE Limited and National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the ~~transfer~~/ acquisition of shares.$		Godrej Seeds & Genetics Limited acquired 27,70,983 Equity Shares of GIL constituting 0.82% of the total paid up share capital of GIL from AREL Enterprise LLP on December 19, 2024. This acquisition was an inter-se transfer of Equity Shares of GIL between persons acting in concert.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.		Regulation 10(1)(a)(iv).	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.		- Yes, disclosure of the acquisition was required to be made under Regulation 10(5). - Yes, disclosure was made to the stock exchanges within the timeline specified in the regulations i.e., at least 4 working days prior to the acquisition. - The disclosure was filed with the stock exchanges on December 12, 2024.	
7.	**Details of acquisition**		**Disclosures required to be made under Regulation 10(5)**	**Whether the disclosures under Regulation 10(5) are actually made**
	a.	Name of the transferor / seller- AREL Enterprise LLP	Yes	Yes
	b.	Date of acquisition	December 19, 2024	

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<table>
<tr><td></td><td>c.</td><td colspan="2">Number of shares / voting rights in respect of the acquisitions from each person mentioned in 7(a) above$ –</td><td colspan="4">Godrej Seeds & Genetics Limited acquired 27,70,983 Equity Shares of GIL constituting 0.82% of the total paid up Equity Share Capital from AREL Enterprise LLP on December 19, 2024.</td></tr>
<tr><td></td><td>d.</td><td colspan="2">Total shares ~~proposed to be acquired /~~ actually acquired as a % of diluted share capital of TC$</td><td colspan="4">27,70,983 Equity Shares constituting to 0.82% of the diluted share capital of GIL.</td></tr>
<tr><td></td><td>e.</td><td colspan="2">Price at which shares ~~are proposed to be~~ acquired / were actually acquired</td><td colspan="4">Rs. 1,164.00/- (Rupees One Thousand One Hundred Sixty-Four Only) per Equity Share.</td></tr>
<tr><td>8.</td><td colspan="3">**Shareholding details**</td><td colspan="2">**Pre-Transaction**</td><td colspan="2">**Post-Transaction**</td></tr>
<tr><td></td><td colspan="3"></td><td>**No. of shares/ voting rights**</td><td>**% w.r.t total share capital of TC**</td><td>**No. of shares/ voting rights**</td><td>**% w.r.t total share capital of TC**</td></tr>
<tr><td></td><td>a.</td><td colspan="2">Each Acquirer / Transferee (*)-

Godrej Seeds & Genetics Limited</td><td colspan="4" rowspan="2">**As per Annexure A**</td></tr>
<tr><td></td><td>b.</td><td colspan="2">Each Seller / Transferor –

AREL Enterprise LLP</td></tr>
</table>

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Notes:

1. (*) Shareholding of each entity shall be shown separately and then collectively in a group.
2. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For **Godrej Seeds & Genetics Limited**

Tanya Dubash
Director

Date: December 23, 2024
Place: Mumbai

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ANNEXURE A

Sr. No	Shareholding Details	Before the proposed acquisition		After the proposed acquisition	
		Number of shares	% w.r.t total share capital of TC	Number of shares	% w.r.t total share capital of TC
a.	**Acquirer(s) and PACs (Other than Seller)**				
	Acquirer(s) / Transferee(s)				
1	Godrej Seeds & Genetics Limited	31,16,240*	0.93%	60,57,740^	1.80%
	PACs (other than sellers / transferors)				
1	ADI B. GODREJ	607692	0.18%	607692	0.18%
2	TANYA ARVIND DUBASH	19530861	5.80%	19530861	5.80%
3	AZAAR ARVIND DUBASH	0	0.00%	0	0.00%
4	ARYAAN ARVIND DUBASH	0	0.00%	0	0.00%
5	NISABA GODREJ	19530861	5.80%	19530861	5.80%
6	PIROJSHA ADI GODREJ	19530860	5.80%	19530860	5.80%
7	KARLA BOOKMAN	237000	0.07%	237000	0.07%
8	SASHA GODREJ	241200	0.07%	241200	0.07%
9	LANA GODREJ	265000	0.08%	265000	0.08%
10	NADIR B GODREJ	56966286	16.92%	56966286	16.92%
11	RATI NADIR GODREJ	0	0.00%	0	0.00%
12	BURJIS NADIR GODREJ	5694975	1.69%	5694975	1.69%
13	HORMAZD N. GODREJ	1731000	0.51%	1731000	0.51%
14	SOHRAB NADIR GODREJ	5282647	1.57%	5282647	1.57%
15	ANAMUDI REAL ESTATES LLP	1916792	0.57%	1916792	0.57%
16	ADI GODREJ,TANYA DUBASH,NISABA GODREJ AND PIROJSHA GODREJ (TRUSTEES OF ABG FAMILY TRUST)	11507016	3.42%	11507016	3.42%
17	TANYA DUBASH AND PIROJSHA GODREJ (TRUSTEES OF TAD FAMILY TRUST)	11934517	3.54%	11934517	3.54%
18	TANYA DUBASH AND PIROJSHA GODREJ (TRUSTEES OF TAD CHILDREN TRUST)	1	0.00%	1	0.00%
19	NISABA GODREJ AND PIROJSHA GODREJ (TRUSTEES OF NG FAMILY TRUST)	11934518	3.54%	11934518	3.54%
20	NISABA GODREJ AND PIROJSHA GODREJ (TRUSTEES OF NG CHILDREN TRUST)	1	0.00%	1	0.00%
21	PIROJSHA GODREJ AND NISABA GODREJ (TRUSTEES OF PG FAMILY TRUST)	11191318	3.32%	11191318	3.32%

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22	PIROJSHA GODREJ AND NISABA GODREJ (TRUSTEES OF PG CHILDREN TRUST)	1	0.00%	1	0.00%
23	PIROJSHA GODREJ AND NISABA GODREJ (TRUSTEES OF PG LINEAGE TRUST)	1	0.00%	1	0.00%
24	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ (TRUSTEES OF HNG FAMILY TRUST)	8935621	2.65%	8935621	2.65%
25	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ (TRUSTEES OF NBG FAMILY TRUST)	11507016	3.42%	11507016	3.42%
26	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ (TRUSTEES OF RNG FAMILY TRUST)	1	0.00%	1	0.00%
27	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ (TRUSTEES OF BNG FAMILY TRUST)	7999103	2.38%	7999103	2.38%
28	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ (TRUSTEES OF BNG SUCCESSOR TRUST)	1	0.00%	1	0.00%
29	NADIR GODREJ, HORMAZD GODREJ AND BURJIS GODREJ (TRUSTEES OF BNG LINEAGE TRUST)	1	0.00%	1	0.00%
30	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ (TRUSTEES OF SNG FAMILY TRUST)	8394193	2.49%	8394193	2.49%
31	NADIR GODREJ, HORMAZD GODREJ AND RATI GODREJ (TRUSTEES OF SNG SUCCESSOR TRUST)	1	0.00%	1	0.00%
32	NADIR GODREJ, HORMAZD GODREJ AND SOHRAB GODREJ (TRUSTEES OF SNG LINEAGE TRUST)	1	0.00%	1	0.00%
b	**Seller (s)/ Transferor (s):**				
	AREL ENTERPRISE LLP	27,70,983	0.82%	0	0.00%

Note:

a. *The pre-transaction shareholding of the acquirer and the number of the Equity Shares held by PAC is as on the date of disclosure of Regulation 10(5) i.e., December 12, 2024.

b. $ Please note that 27,70,983 Equity Shares constituting to 0.82% of the paid-up equity share capital of the TC was acquired through inter se exemption route from AREL Enterprise LLP on December 19, 2024. Additionally, 8,782 Equity Shares of the TC constituting to less than 0.01% of the paid up equity share capital were acquired through the open market by the Acquirer on December 19, 2024. Accordingly, the Acquirer has acquired in aggregate 27,79,765 Equity Shares on December 19, 2024 in TC in due compliance with applicable laws.

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Further, from December 13, 2024 till December 19, 2024, the Acquirer has also acquired in aggregate 1,70,517 Equity Shares constituting 0.05 % (including 8,782 Equity Shares acquired on December 19, 2024) of the paid up equity share capital of the TC through the open market (purchase) in due compliance with applicable laws.

c. ^The post transaction shareholding of the acquirer and the number of the Equity Shares held by PAC is computed after considering the proposed transaction i.e. as on the transaction date i.e., December 19, 2024.

The acquirer has also purchased certain shares from the open market from December 13, 2024 till December 19, 2024, constituting 0.05% of the total paid up capital of TC. Necessary compliances have been made by the Acquirer for the said acquisition of shares through open market, as applicable.