

ZUARI INDUSTRIES LIMITED

5th Floor, Tower A, Global Business Park, M.G. Road, Sector 26, Gurugram - 122 002, India
Tel: +91 (124) 482 7800, Email: ig.zgl@adventz.com, www.zuariindustries.in

24 September 2026

National Stock Exchange of India Ltd.

Exchange Plaza, C-1, Block-G
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: TEXINFRA

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
BSE Scrip Code: 505400

Sub: Disclosure under regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

In continuation of our earlier intimation under regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Regulations"), please find enclosed the disclosure under regulation 10(6) of the SEBI Takeover Regulations, in respect of the inter-se transfer of equity shares of Texmaco Infrastructure & Holdings Limited ("TIHL") among the promoters, namely, Zuari Industries Limited ("Acquirer") and Zuari International Limited ("Seller").

This is for your information and records.

Thanking you,

For Zuari Industries Limited

Yadvinder Goyal
Director

Company Secretary

Encl: As stated above

Registered Office

Jai Kisaan Club, Jalvayu Colony Road, Near MES College, Zuarinagar, Sancoale, Goa – 403726

CIN No.: L65921GA1967PLC000157

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Disclosure under Regulation 10(6) – Report to Stock Exchanges in respect of acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI Takeover Regulations”)

1.	Name of the Target Company (TC)	Texmaco Infrastructure & Holdings Limited (“TIHL”)	
2.	Name of the acquirer(s)	Zuari Industries Limited (“ZIL”)	
3.	Name of the stock exchange where shares of the TC are listed	1. BSE Limited; and 2. National Stock Exchange of India Ltd.	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares	Inter-se transfer within promoters	
5.	Relevant regulation under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes, the disclosure of acquisition was required to be made under regulation 10(5). Yes, the disclosure was made within the timeline specified under the regulations. The disclosure was submitted to the stock exchanges on 15 September 2026.	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Zuari International Limited	Yes
	b. Date of acquisition	23 September 2026	Yes, the proposed date of acquisition was disclosed as being on or after 22 September 2026.
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1,28,10,900 equity shares	Yes
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	1,28,10,900 equity shares constituting 10.05% of the total equity share capital of TC.	Yes
	e. Price at which shares are proposed to be acquired / actually acquired	Total consideration: Rs. 147,96,05,468/- (Rupees One Hundred Forty-Seven Crore Ninety-Six Lakh Five Thousand Four Hundred Sixty-Eight only)* Approximate consideration per equity share: Rs. 115.496/- per equity	Yes

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			share*			
			*Inclusive of brokerage charges, Securities Transaction Tax (STT), stamp duty and other applicable taxes and charges.			
8.	Shareholding details [#]		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee(*) Zuari Industries Limited	2,64,80,712	20.78	3,92,91,612	30.83
	b	Each Seller / Transferor Zuari International Limited	1,28,10,900	10.05	Nil	0.00

(#) Please refer to Annexure-A for pre and post-acquisition shareholding of Promoter and Promoter Group of TIHL.

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Zuari Industries Limited (Acquirer/ promoter of TIHL)

Yadvi
nder
Goyal

Company Secretary

Date: 24 September 2026

Place: Gurugram

Encl.: As stated above

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