LUNOLUX
LIMITED

Lunolux Limited
Globe House
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23 Kennedy Avenue
1075 Nicosia - Cyprus
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Date: August 24, 2026

To

The Compliance Officer, Eureka Forbes Limited B1/B2, 701, 7th Floor, Marathon Innova, Off Ganpatrao Kadam Marg, Lower Parel, Mumbai 400013	BSE Limited, Department of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Scrip Code: 543232	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai-400051 Symbol: EUREKAFORB

Sub: Disclosure under Regulations 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI SAST Regulations")

Dear Sir/Ma'am,

Please find enclosed our disclosure under Regulations 31(1) of the SEBI SAST Regulations.

We request you to take this on record and acknowledge receipt of the same.

Thanking You.

[*Signature pages to follow*]

Yours sincerely,
For **Lunolux Limited**

Authorised Signatory
Name: Christodoulos Patsalides
Designation: Director

Annexure I - Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/ ~~invocation of encumbrance/ release of encumbrance,~~ in terms of Regulations 31(1) ~~and 31(2)~~ of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Eureka Forbes Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited and National Stock Exchange of India Limited
Date of reporting	August 24, 2026
Name of the promoter or PAC on whose shares encumbrance has been created/ ~~released /invoked~~	Lunolux Midco Limited ("**Lunolux Midco**") and its wholly owned subsidiary Lunolux Limited ("**Lunolux**") (i.e., the promoter of the TC). Lunolux Midco does not directly hold any equity shares in the TC.

Details of creation/ ~~invocation~~/ ~~release~~ of encumbrance:

Name of the promoter(s) or PACs with him*	**Promoter holding in the target company (1)**		**Promoter holding already encumbered (2)**		**Details of events pertaining to encumbrance (3)**							**Post event holding of encumbered shares {creation [(2)+(3)] / ~~release [(2)-(3)] / invocation [(1)-(3)]~~}**	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / ~~release / invocation~~)	Date of creation / ~~release/ invocation~~ of encumbrance	Type of encumbrance (pledge / ~~lien / non disposal undertaking / others~~)	Reasons for encumbrance**	Number	% of share capital	Name of entity in whose favour shares are encumbered ***	Number	% of total share capital

Lunolux Midco Limited (PAC) Lunolux Limited (Promoter)	121,041,730	62.55% of the total paid up share capital (See Note 1 below)	121,041,730	62.55% of the total paid up share capital (See Note 1 below)	Creation	July 28, 2026	Pledge over 11,418,729 equity shares, constituting 5.90% of the total paid-up share capital of the Target Company. (See note 1 below)	This additional pledge has been created pursuant to the terms of the Facility Agreement (as defined in Note 2) (“**Additional Pledge**”). Please also refer to Note 2 and Note 3 below.	11,418,729. Please also refer to Note 3 and 4 below.	5.90% of the total paid up share capital (See Note 1 below) Please also refer to Note 3 and 4 below.	Catalyst Trusteeship Limited, acting as security agent for the benefit of Barclays Bank PLC, and MUFG Bank, Ltd. Hong Kong Branch (“**Lenders**”)	121,041,730	62.55 % of the total paid up share capital (See Note 1 below). Please also refer to note 5 below.

Notes:

1. *The percentage of the total share capital has been calculated as per the shareholding pattern published on the website of the BSE Limited for the quarter ended June 30, 2026, and has been rounded off to two decimal points.*

2. *Lunolux holds 121,041,730 equity shares (“**Shares**”), constituting 62.55% of the issued and paid-up share capital of Eureka Forbes Limited (the “**Target Company**”) and a facility agreement dated May 1, 2024 (“**Facility Agreement**”) has been entered into between, inter alia, Lunolux (as borrower) and the Lenders for the purpose of availing a facility (“**Facility**”) by Lunolux. Lunolux Midco has created a security interest on its entire shareholding in Lunolux (which is effective from May 7, 2024) in favor of CSCGlobal Capital Markets (Singapore) Pte. Ltd. (acting in the capacity of the security agent) for the benefit of the Lenders pursuant to a deed of pledge and charge of shares dated May 1, 2024. Additionally, certain restrictions had been placed on Lunolux in relation to the Shares held by Lunolux in the Target Company with effect from May 7, 2024. These encumbrances were reported by Lunolux to the stock exchanges pursuant to its disclosure dated May 14, 2024 under Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and there have been no changes to these encumbrances pursuant to this reporting.*

3. *In connection with the Facility and in addition to the encumbrances mentioned in note 2 above, a pledge was created by Lunolux over 64,950,000 equity shares constituting 33.57% of the issued and paid-up share capital of the Target Company through the depository system on May 7, 2024 in favour of Catalyst Trusteeship Limited (“**Catalyst**”) acting as the onshore security agent (“**Existing Pledge**”). Refer the disclosure dated May 9, 2024 made by Catalyst in this regard. The Existing Pledge was created through the depository system and therefore, a separate disclosure under Regulation 31(1) of SEBI (SAST) Regulations was not required for the Existing Pledge pursuant to the proviso mentioned under Regulation 31(1) of the SEBI (SAST)Regulations.*

4. *In addition to the Existing Pledge, the Additional Pledge (as reported in this disclosure) was created through the depository system in respect of the same Facility and therefore, a separate disclosure under Regulation 31(1) of SEBI (SAST) Regulations is not required for the Additional Pledge pursuant to the proviso mentioned under Regulation 31(1) of the SEBI (SAST)Regulations. This disclosure is being made out of abundant caution and in the interest of completeness.*

5. *The entire shareholding of Lunolux in the Target Company i.e. 121,041,730 Shares constituting 62.55% of the issued and paid-up share capital of the Target Company, was already encumbered pursuant to the encumbrances disclosed by Lunolux to the stock exchanges in its disclosure dated May 14, 2024 (as listed out in notes 2 and 3 above). Consequently, the 'post-event holding of encumbered shares' is the same as the 'promoter holding already encumbered' as on July 28, 2026 (as the Additional Pledge has been extended in connection with the same Facility).*

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

[Signature pages to follow]

Yours sincerely,
For **Lunolux Limited**

Authorised Signatory
Name: Christodoulos Patsalides
Designation: Director

Place: Cyprus
Date: August 24, 2026