



VC CORPORATE ADVISORS PVT LTD.

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Date: 24.07.2026

VCC/07/26/27

To,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C-1,
G-Block, Bandra Kurla Complex,
Mumbai - 400 051

Respected Sir/ Madam,

Subject: Open Offer by Mr. Kunal Bhardwaj ("Acquirer 1"), resident of #469, Sector 8, Panchkula- 134109, Mr. Gautam Bhardwaj ("Acquirer 2"), resident of 19A, Bhardwaj Bhawan, New Area Kadam Kuan, Near Congress Maidan Road, Phulwari, Patna- 800003, Mr. Kanhaiya Bhardwaj ("Acquirer 3"), resident of Maa Bhawani Shardlaya, Exhibition Road, Near Pushp Vihar Apartement, Phulwari, Patna- 800001 and Mr. Kapil Bhardwaj ("Acquirer 4"), resident of House No. 425, Sector-15, Panchkula- 134113 (hereinafter collectively referred to as the "Acquirers") to the public shareholders of Onyx Biotec Limited ("OBL"/ the "Target Company") to acquire from them upto 47,14,372 equity shares of face value of Rs. 10/- each representing 26.00% of the total paid-up equity and voting share capital of OBL.

We are pleased to inform you that we have been appointed as the "Manager to the Offer" by the Acquirers for the aforementioned Open Offer. The equity shares of OBL are presently listed on the Emerge platform of the National Stock Exchange of India Limited ("NSE") (hereinafter referred to as "NSE" / the "Stock Exchange").

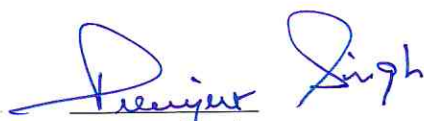
We would further like to inform you that the Acquirers have entered into a Share Purchase Agreement dated Friday, July 24, 2026 with the Selling Promoters and Promoter Group of the Target Company viz., Mr. Fateh Pal Singh and Mr. Sanjay Jain for acquisition of in aggregate 32,18,200 fully paid-up equity shares constituting 17.75% of the total paid-up equity and voting share capital and control of the Target Company along with the continuing Promoter i.e., Mr. Naresh Kumar. Pursuant to the aforementioned acquisition, the aggregate shareholding of the Acquirers will be 70,78,200 equity shares constituting 39.04% of the total paid-up equity and voting share capital of the Target Company, thereby triggering the Open Offer under Regulations 3(1) & 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereof ["SEBI SAST Regulations"].

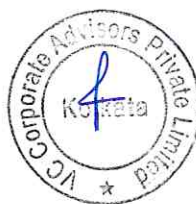
In this regard and as per the requirement of the SEBI SAST Regulations, please find attached herewith hard copy and the soft copy in PDF format of the Public Announcement on behalf of the Acquirers.

We hope your good self will find the above in order.

Thanking you,

Yours faithfully,
VC Corporate Advisors Private Limited


Premjeet Singh
Asst. Vice President



Encl: As Above