

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	DCM Shriram Industries Ltd.
2.	Name of the acquirer(s)	Madhav Bansidhar Shriram
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	i. Shri Alok Bansidhar Shriram, ii. Smt. Urvashi Tilakdhar and iii. Lala Bansidhar & Sons (HUF)
	b. Proposed date of acquisition	31.07.2026
	c. Number of shares to be acquired from each person mentioned in 4(a) above	i. 89,42,540 (10.28%) equity shares of Face Value Rs. 2 each held by Shri Alok B. Shriram. ii. 89,42,642 (10.28%) equity shares of Face Value Rs. 2 each held by Smt. Urvashi Tilakdhar. iii. 90,21,200 (10.37%) equity shares of Rs. 2 each out of the total 1,20,28,267 (13.83%) equity shares held by Lala Bansidhar & Sons (HUF) on dissolution.
	d. Total shares to be acquired as % of share capital of TC	30.94%
	e. Price at which shares are proposed to be acquired	NIL
	f. Rationale, if any, for the proposed transfer	Inter-Family Gift out of love and affection (among promoters / immediate relatives)
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open Offer	Reg. 10(1)(a)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 40.67 per share
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable being gift within the immediate relatives.

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8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not applicable			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	The acquirer declares that transferors and transferee will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
	a Acquirer(s) and PACs (other than sellers)(*) Annexure - 1	1,36,75,848	15.72	4,35,89,297	50.11
	b Seller (s)	2,99,13,449	34.39	-	-



Madhav Bansidhar Shriram
(Acquirer)

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

There is no change in the Promoter shareholding remains unchanged at 50.11%

Annexure – I

Sl. No.	Name of the Acquirer & PAC	Pre-Acquisition (No. of shares)	No. of shares to be acquired from	Post Acquisition (No. of Shares)
1.	Madhav B. Shriram	42,99,224 (4.94%)	Alok B. Shriram - 89,42,540 Urvashi Tilakdhar – 8942642 Lala Bansi Dhar & Sons (HUF) (3/4 th shares on dissolution) - 9021200	3,12,05,606 (35.87%)
2.	Divya Shriram	36,47,854 (4.19%)	No change	36,47,854 (4.19%)
3.	Uday Shriram	9,61,628 (1.11%)	No change	9,61,628 (1.11%)
4.	Rohan Shriram	33,593 (0.04%)	No change	33,593 (0.04%)
5.	Akshay Foundation	29,76,389 (3.42%)	No change	29,76,389 (3.42%)
6.	Suman Bansi Dhar	17,57,160 (2.02%)	Lala Bansi Dhar & Sons (HUF) (1/4 th shares on dissolution) – 30,07,067	47,64,227 (5.48%)
7.	Alok B. Shriram	89,42,540 (10.28)	-	-
8.	Urvashi Tilakdhar	89,42,642 (10.28%)	-	-
9.	Lala Bansi Dhar & Sons (HUF)	1,20,28,267 (13.83%)	-	-
10.	Akshay Dhar	500	No change	500
11.	Sushil Kumar Jain	318	No change	318
TOTAL		4,35,90,115 (50.11%)		4,35,90,115 (50.11%)

