

Date: March 24, 2025

To,

BSE Limited

Phiroze Jeejeeboy Towers Dalal Street,
Fort, Mumbai- 400 001
Scrip Code: 509496

National Stock Exchange of India Limited

Listing Department
Exchange Plaza, C-1, Block 'G'
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Scrip Code: ITD CEM

Dear Sir,

Sub: Open offer for acquisition of up to 4,46,64,772 (Four Crore Forty Six Lakh Sixty Four Thousand Seven Hundred and Seventy Two) fully paid-up equity shares of face value of INR 1 (Indian Rupee One only) each (the "Equity Shares") of ITD Cementation India Limited (the "Target Company") by Renew Exim DMCC (the "Acquirer"), in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the "SEBI (SAST) Regulations") (the "Open Offer")

With respect to the captioned Open Offer, in accordance with Regulation 18(7) of the SEBI (SAST) Regulations, please find enclosed the pre-offer advertisement and corrigendum to the DPS ("**Pre-Offer Advertisement cum Corrigendum**") dated March 22, 2025 that has appeared in the following newspapers on March 24, 2025:

| Newspaper | Language | Edition |
|-------------------|----------|--------------|
| Business Standard | English | All editions |
| Business Standard | Hindi | All editions |
| Navshakti | Marathi | Mumbai |

In accordance with the SEBI (SAST) Regulations, we hereby enclose a copy of the aforementioned, Pre-Offer Advertisement cum Corrigendum dated March 22, 2025 in relation to the Open Offer.

We request you to kindly disseminate the Pre-Offer Advertisement cum Corrigendum on your website.

Thanking You,

For **ICICI Securities Limited**



Hitesh Malhotra
Vice President

SEBI Registration : INM000011179
CIN No.: L67120MH1995PLC086241

ICICI Securities Limited

Registered Office:

ICICI Venture House
Appasaheb Marathe Marg,
Prabhadevi, Mumbai - 400025, India
Tel (91 22) 6807 7100
Fax (91 22) 6807 7801

Website Address: www.icicisecurities.com