

**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Raj Oil Mills Limited
2.	Name of the acquirer(s)	Parvez Shafee Ahmed Shaikh Tabrez Shafi Ahmed Shaikh Humayun Shafi Ahmed Shaikh Zubair Shafi Ahmed Shaikh Firoz Shafi Ahmed Shaikh Shaila Parvez Shaikh Nausheen Tabrez Shaikh
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, few acquirers is the promoters of the TC prior to the transaction and others are related to each other
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Rubberwala Housing Infrastructure Ltd
	b. Proposed date of acquisition	Anytime after 4 working days from the date of this intimation
	c. Number of shares to be acquired from each person mentioned in 4(a) above	56,16,756
	d. Total shares to be acquired as % of share capital of TC	37.47
	e. Price at which shares are proposed to be acquired	On Market (At a Prevalent Market Price)
	f. Rationale, if any, for the proposed transfer	Inter-se transfer
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(iii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 52 (approx.)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Yes, we declare that the acquisition price would not be higher by more than 25% of the price computed in point 6.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	We hereby declare that the transferor and transferee have complied and will comply with applicable disclosure requirements in chapter V of the Takeover Regulations.
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby declare that the conditions specified under Regulation 10(1)(a) with respect to exemptions has been duly complied with.

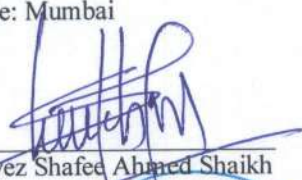
11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*)	Parvez Shafee Ahmed Shaikh	1,325	0.01	1574017	10.50
		Tabrez Shafi Ahmed Shaikh	1,320	0.01	1574012	10.50
		Humayun Shafi Ahmed Shaikh	1,330	0.01	1574022	10.50
		Zubair Shafi Ahmed Shaikh	0	0	674010	4.50
		Firoz Shafi Ahmed Shaikh	0	0	44934	0.30
		Shaila Parvez Shaikh	0	0	44934	0.30
		Nausheen Tabrez Shaikh	0	0	134802	0.90
b	Seller (s)	Rubberwala Housing Infrastructure Ltd	56,16,756	37.47	0	0

**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date: 24/02/2025

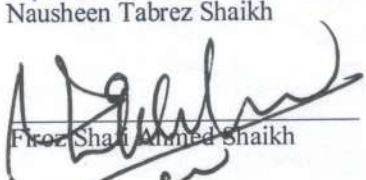
Place: Mumbai


  
Parvez Shafee Ahmed Shaikh

  
Tabrez Shafi Ahmed Shaikh

  
Zubair Shafi Ahmed Shaikh

  
Nausheen Tabrez Shaikh

  
Firoz Shafi Ahmed Shaikh

  
Humayun Shafi Ahmed Shaikh

  
Shaila Parvez Shaikh

CC:-  
RAJ OIL MILLS LIMITED