

**July 23, 2025**

To,

Listing Compliance

**National Stock Exchange of India Limited**

Exchange plaza, C-1 Block G,

Bandra Kurla Complex,

Bandra (East), Mumbai – 400051

**Symbol: BOHRAIN**

Dear Sir/Madam,

**Subject:** Open Offer by Mark AB Capital Investment India Private Limited ("Acquirer") to acquire up to 70,19,667 (Seventy Lakh Nineteen Thousand Six Hundred and Sixty Seven) fully paid Equity Shares of face value of ₹ 10/- each ("Offer Shares") representing 30.26%\* (Thirty Point Two Six percent) of the Emerging Voting Share Capital of the Target Company on a fully diluted basis, as of the tenth working day from the closure of the tendering period of the open offer, for cash at a price of ₹ 32/- (Rupees Thirty Two Only) per equity share ("Offer Price") to the Public Shareholders of Bohra Industries Limited ("Target Company") pursuant to and in Compliance with the Requirements of The Securities And Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011") ("Offer" Or "Open Offer").

*\*The Board of Directors of the Target Company at their meeting held on March 07, 2025, has authorized a preferential allotment of 68,75,000 (Sixty Eight Lakh Seventy Five Thousand) Equity Shares and 58,26,565 (Fifty Eight Lakh Twenty Six Thousand Five Hundred and Sixty Five) Convertible Warrants convertible into Equity Shares. Accordingly, the Offer to public shareholders was given of 26.00% of Emerging Voting Share Capital of the Target Company. However, Target Company on June 17, 2025, allotted 68,75,000 Equity Shares to the Acquirer and 20,25,002 Convertible Warrants to public shareholders. Accordingly, the Emerging Voting Share Capital has been revised to ₹ 23,19,71,540 consisting of 2,31,97,154 Equity Shares on fully diluted basis (assuming full conversion of convertible warrants) and therefore the Offer of 70,19,667 given to public shareholders stands of 30.26% of Emerging Voting Share Capital.*

We have been appointed as 'Manager' to the captioned Open Offer by the Acquirer in terms of regulation 12(1) of the SEBI (SAST) Regulations, 2011. In this regard, we are enclosing the following for your kind reference and records:

1. A copy of Letter of Offer dated July 23, 2025 ("LOF").

We request you to kindly consider the attachments as good compliance and disseminate it on your website. In case of any clarification required, please contact the person as mentioned below:

Contact Person	Designation	Contact Number	E-mail Id
Saurabh Gaikwad	Senior Manager & Assistant Compliance Officer	+91 2249730394	<a href="mailto:saurabh@saffronadvisor.com">saurabh@saffronadvisor.com</a>
Yashi Srivastava	Manager		<a href="mailto:yashi@saffronadvisor.com">yashi@saffronadvisor.com</a>

**For Saffron Capital Advisors Private Limited**

 

**Yashi Srivastava**

**Manager**

**Equity Capital Markets**

**Encl: As Above**