

Date: June 23, 2026

To,

1. National Stock Exchange of India Limited  
Listing Department,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai 400 051  
**Symbol: NURECA**

2. BSE Limited  
Corporate Relationship Department,  
P J Towers, Dalal Street,  
Mumbai 400 001  
**Scrip Code: 543264**

3. The Company Secretary  
Nureca Limited  
Andheri West B-205, Bldg -42, B wing,  
Dhanashree heights, Azad Nagar Sangam CHS,  
Andheri West, Mumbai - 400053

**Ref.: Prior Intimation under Regulation 10(5) of the Securities and Exchange Board of India ("SEBI") (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations")**

**Sub.: Acquisition by way of Inter-se Transfer amongst Promoters**

Dear Sir/Madam,

Pursuant to Regulation 10(5) of the SAST Regulations, I hereby submit prior intimation in respect of the proposed acquisition of equity shares in Nureca Limited ("Target Company").

The proposed acquisition is intended to be undertaken by way of inter-se transfer amongst persons named as promoters in the shareholding pattern filed by the Target Company for not less than three years prior to the proposed acquisition, and is exempt from open offer under Regulation 10(1)(a)(ii) of the SAST Regulations.

In compliance with Regulation 10(5), the prescribed disclosure format containing details of the proposed acquisition is enclosed herewith.

The proposed acquisition is scheduled to be undertaken on or after **July 01, 2026**, being not earlier than four working days from the date of this intimation.

Kindly take the same on record.

Thanking you,

Yours faithfully,

  
(Saurabh Goyal)  
Acquirer

## Annexure

## Disclosure under Regulation 10(5) of SAST Regulations - Acquisition under Regulation 10(1)(a)(ii) of SAST Regulations

Sr.	Particulars	Details						
1	Name of the Target Company (TC)	Nureca Limited						
2	Name of the Acquirer(s)	Saurabh Goyal, sole promoter of TC						
3	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes						
4	Details of the proposed acquisition							
a.	Name of the person(s) from whom shares are proposed to be acquired	1. Mr. Aryan Goyal, member of promoter group of TC 2. Mrs. Payal Goyal, member of promoter group of TC						
b.	Proposed date of acquisition	On or after July 01, 2026						
c.	Number of shares to be acquired from each person mentioned in 4(a) above	<table border="1"> <thead> <tr> <th>Name</th> <th>No. of shares</th> </tr> </thead> <tbody> <tr> <td>Mr. Aryan Goyal</td> <td>11,59,185</td> </tr> <tr> <td>Mrs. Payal Goyal</td> <td>20,59,928</td> </tr> </tbody> </table>	Name	No. of shares	Mr. Aryan Goyal	11,59,185	Mrs. Payal Goyal	20,59,928
Name	No. of shares							
Mr. Aryan Goyal	11,59,185							
Mrs. Payal Goyal	20,59,928							
d.	Total shares to be acquired as % of share capital of TC	33.74						
e.	Price at which shares are proposed to be acquired	INR Nil per share						
f.	Rationale for proposed transfer	Inter-se transfer amongst promoters pursuant to family arrangement / internal re-alignment of promoter shareholding						
5	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii)						
6	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period	INR 250.54						
7	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable						

8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Confirmed	
9	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Confirmed	
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with	Confirmed	
11	Shareholding details	Before the proposed transaction	After the proposed transaction
a.	Acquirer(s) and PACs (other than sellers)(*)		
i.	Mr. Saurabh Goyal (Acquirer)	32,78,056	64,97,169
ii.	Mrs. Smita Goyal (PAC)	7	7
(A)	<b>Total</b>	<b>32,78,063</b>	<b>64,97,176</b>
b.	Seller (s)		
i.	Mr. Aryan Goyal,	11,59,185	0
ii.	Mrs. Payal Goyal,	20,59,928	0
(B)	<b>Total</b>	<b>32,19,113</b>	<b>0</b>
(A)+(B)	<b>Grand Total</b>	<b>64,97,176</b>	<b>64,97,176</b>

Note: (\*) Shareholding of each entity may be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

