

Prashant Jhavar
Address: Flat 3204, Tower One, Sky View Dubai, Dubai, UAE
Email Id: Prashant.j@ushamartintech.com

9th April, 2026

To,
The Secretary
National Stock Exchange of India Ltd
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051
Scrip Symbol: UMESLTD

The Secretary
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001
Scrip Code: 532398

Dear Sir,

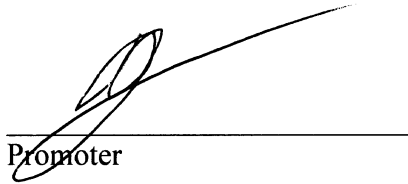
Target Company: Usha Martin Education & Solutions Limited

Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011

In terms of the provisions of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011, I, Prashant Jhavar, Promoter of Usha Martin Education & Solutions Limited (the Company) hereby declare and confirm on behalf of myself and persons acting in concert (PAC) with me, details of which are attached herewith, that as on 31st March 2026, the equity shares held by us, are not pledge or encumbered.

Thanking you,

Yours truly



Promoter

Place: London

Encl: As Above

Prashant Jhawar
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Disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011

<u>SI No.</u>	<u>Name of the Promoter</u>	<u>No. of Shares held in Target Company</u>	<u>% of Shares held in Target Company</u>
1.	PRASHANT JHAWAR	1,34,220	0.5081

LIST OF PERSON ACTING IN CONCERT (PACS) WITH THE ABOVE PROMOTER:

<u>SI No.</u>	<u>Name of the Promoter/Person Acting in Concert(PACs)</u>	<u>No. of Shares held in Target Company</u>	<u>% of Shares held in Target Company</u>
1.	BASANT KUMAR JHAWAR	1,58,462	0.5999
2.	AKHSAY GOENKA	4,878	0.0185
3.	ANUPRIYA JHAWAR	661	0.0025
4.	APURV JHAWAR	399	0.0015
5.	USHA BRECO LIMITED	33,77,627	12.7864
6.	USHA MARTIN VENTURES LIMITED	13,34,396	5.0515
7.	PETERHOUSE INVESTMENTS INDIA LIMITED	3,18,697	1.2065
8.	NIDHI RAJGARHIA	14,219	0.0538
9.	MADHUSHREE GOENKA	7,656	0.0296



Promoter

Place: London