

**Date:** December 22, 2025

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot No: C/1, G Block,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051.  
**Scrip Symbol: SALSTEEL**

To,  
**BSE Limited**  
Phiroze Jejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001  
**Scrip Code: 532604**

**Sub: Submission of Post-offer Advertisement pursuant to Regulation 18(12) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations").**

**Ref.: Open Offer for acquisition of up to 3,76,39,342 Equity Shares of SAL Steel Limited ("Target Company") at an Offer Price of ₹ 25 per Equity Share, by Sree Metaliks Limited ("Acquirer") in terms of SEBI SAST Regulations.**

Dear Sir/Madam,

With reference to the captioned subject, the Post-Offer Advertisement is published today i.e. December 22, 2025 pursuant to Regulation 18(12) of SEBI SAST Regulations, in the following newspaper:

S. No.	Newspaper	Language	Edition
1.	Financial Express	English	All
2.	Jansatta	Hindi	All
3.	Navshakti	Marathi	Mumbai
4.	Financial Express	Gujarati	Ahmedabad

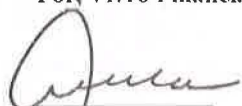
Please find enclosed a copy of the Post-offer Advertisement for your reference and records.

Request you to disseminate the said information on your website.

Thanking you,

Yours Faithfully,

**For, Vivro Financial Services Private Limited**



**Jayesh Vithlani**  
**SVP – Capital Markets**

