

REKHA GOEL  
PAN: AJYPG1394E

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To,

Date: 03.04.2026

Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East) Mumbai-400051

Listing Department  
BSE Limited  
P.J. Tower, Dalal Street,  
Mumbai 400001


**Subject: Disclosure under Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/Madam,

With reference to the above captioned subject matter, pursuant to the provision of the Regulations 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, it is hereby declared that Mrs. Rekha Goel (Independent Non Consulting Relative) Promoter Group of Target Company i.e Omaxe Limited, holding shares 9,00,000 (0.49%) equity shares as on the 31<sup>st</sup> March, 2026 and have not made any encumbrance of shares directly or indirectly during the Financial Year 2025-26 as per my knowledge and belief.

Kindly acknowledge the receipt of the same.

Thanking You

  
Rekha Goel

Cc: M/s Omaxe Limited (Audit Committee)  
Regd. Office: Shop No.19-B, First Floor,  
Omaxe Celebration Mall, Sohna Road,  
Gurgaon-122001 Haryana