

Date: May 20, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra East
Mumbai 400 051

Scrip Code - ORIENTCEM

Dear Sir/Madam,

Sub: Open Offer by Ambuja Cements Limited ("Acquirer") to acquire upto 5,34,19,567 equity shares of ₹ 1/- each for cash at a price of ₹ 395.40 /- per equity share aggregating upto ₹ 2,112.21/- crores, to the eligible public shareholders of Orient Cement Limited ("Target Company") in accordance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations") ("Open Offer" / "Offer")

This has further reference to the captioned Open Offer, the public announcement dated October 22, 2024 and detailed public statement dated October 28, 2024 and published on October 29, 2024 and the Draft Letter of Offer dated November 6, 2024.

Please find enclosed copy of the Letter of Offer dated May 19, 2025 filed with the Securities and Exchange Board of India.

We request you to please take the above submission on record. We also request you to disseminate the same on your website.

For SBI Capital Markets Limited



Authorised Signatory

Place: Mumbai

Encl: a/a