

**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Shri Ahimsa Naturals Limited Symbol: SHRIAHIMSA
2.	Name of the acquirer(s)	Prerna Jain
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	The Acquirer is a member of the Promoter Group and an immediate relative, being the daughter of Mr. Nemi Chand Jain, Promoter of the Company.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Nemi Chand Jain
	b. Proposed date of acquisition	On or after 24 January, 2026
	c. Number of shares to be acquired from each person mentioned in 4(a) above	6,81,250 (Six Lakhs Eighty-One Thousand Two Hundred and Fifty) equity shares of Rs. 10/- each
	d. Total shares to be acquired as % of share capital of TC	2.92% equity share of the company
	e. Price at which shares are proposed to be acquired	Nil, Since, proposed off market Inter-se Transfer of Equity shares will be by way of gift. Therefore, no consideration is involved.
	f. Rationale, if any, for the proposed transfer	The proposed acquisition is a private transfer undertaken as part of a family arrangement to streamline the family's assets and business interests.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(i) & (ii) of the SEBI (SAST) Regulations
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	<b>Not Applicable</b> , Since no consideration is involved as the proposed transfer of Equity shares will be by way of Gift pursuant to executed Gift deed.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	<b>Not Applicable</b> , Since no consideration is involved as the proposed transfer of Equity shares will be by way of Gift pursuant to executed Gift deed.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	<b>Not Applicable</b> , Since no consideration is involved as the proposed transfer of Equity shares will be by way of Gift pursuant to executed Gift deed.

9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	With respect to proposed inter-se transfer of Equity Shares in terms of Regulation 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011 and subsequent amendments thereto, it is hereby declared and confirmed that the transferor and transferee will comply with the applicable provisions of Chapter V of SEBI (SAST) Regulations, 2011.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	It is hereby declared and confirmed that all the conditions specified under Regulation 10(1)(a) of SEBI (SAST) Regulation, 2011 with respect to exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*)				
	Prerna Jain	5,68,750	2.44	12,50,000	5.36
	Sumit Jain	4,37,500	1.88	8,33,500	3.57
b	Seller (s)				
	Nemi Chand Jain	64,05,700	27.46	53,28,450	22.84

**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers

*Prerna*

**Prerna Jain**

Promoter Group / Acquirer

**Date:** 20/01/2026

**Place:**Hyderabad