



Date: June 19, 2026

To,
BSE Limited
Phiroze Jeeleebhoy Towers,
Dalal Street,
Fort, Mumbai 400 001
Scrip Code: 532945

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1,
G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai -400 051
Trading Symbol: SEPC

Subject: Submission of Report under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed herewith Disclosures under Regulation 10(5) – Report to Stock Exchanges in respect of any acquisition to be made in reliance upon the exemption provided for in Regulation 10 (1)(a)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,
Yours faithfully,

For Mark AB Welfare Trust


Atul Dave
Trustee



Encl: Annexure A

MARK AB WELFARE TRUST

Basement (Rear Portion), 6A/6, Siri Fort Institutional Area,
August Kranti Marg, New Delhi – 110049 (INDIA) Contact No. 9810366556



MARK AB
WELFARE TRUST

Annexure A

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) (iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	SEPC Limited
2.	Name of the acquirer(s)	Mark AB Welfare Trust
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	The Acquirer is part of the Promoter Group of the Target Company.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mark A B Capital Investment LLC
	b. Proposed date of acquisition	1 st transaction: October 31, 2025 2 nd transaction: December 9, 2025
	c. Number of shares to be acquired from each person mentioned in 4(a) above	1 st transaction: 21,00,00,000 equity shares 2 nd transaction: 13,00,00,000 equity shares
	d. Total shares to be acquired as % of total fully paid up equity share capital of TC	1 st transaction: 13.21% 2 nd transaction: 6.86%
	e. Price at which shares are proposed to be acquired	The shares were transferred <i>inter se</i> among the promoter group members through an off-market transfer.
	f. Rationale, if any, for the proposed transfer	Inter se transfer between promoter group members
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(iii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Shares are frequently traded on the Stock Exchange with the highest volume recorded at NSE. - The ₹12.31 is calculated based on the prices available at NSE during the 1 st transaction i.e., October 31, 2025 (based date on which the notice should have been issued being 24 th October, 2025) - The ₹ 11.67 is calculated based on the prices available at NSE during the 2 nd transaction i.e., December 09, 2025 (based date on which the notice should have been issued being 2 nd December, 2025)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable

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8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not applicable			
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of the proposed Acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) ii. The Aforesaid disclosures made during previous 3 years prior to the date of proposed Acquisition to be furnished	Yes, the acquirer hereby declares that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997). Copy of disclosure under regulation 29(1) & (2) for last 3 financial years is attached marked as Annex B.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(iii) with respect to exemptions has been duly complied with.	Yes, the acquirer hereby declares that all the conditions specified under regulation 10(1)(a)(iii) with respect to exemptions have been duly complied with			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares / voting rights	% w.r.t Total fully paid up share capital of TC	No. of shares / voting rights	% w.r.t Total fully paid up share capital of TC
	– Acquirer(s)	18,06,88,255	11.36%	52,06,88,255	27.49%
	– Seller (s)	35,00,00,000	22.01%	1,00,00,000	0.53%

#The total paid-up equity share capital of the Company has undergone a change i.e. as on October 31, 2025 it was 1,59,01,58,103 shares and as on December 9, 2025 it was 1,89,40,33,051. This change was due to the conversion of Compulsorily Convertible Debentures (CCDs) into equity shares in accordance with the terms of their issuance. Consequently, upon allotment of equity shares pursuant to such conversion, the number of outstanding equity shares and the total paid-up equity share capital of the Company increased.

For Mark AB Welfare Trust


Atul Dave
Trustee
Place: New Delhi



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