

April 3, 2025

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

Ref: Disclosure under Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

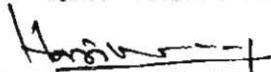
Pursuant to Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, Jayneer Infrapower & Multiventures Private Limited, one of the Promoters of Zee Learn Limited ("ZLL") holding 1,69,00,000 Equity Shares constituting 5.17% of total share capital of ZLL as on 31st March, 2025, do hereby declare that we have not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year 2024-25.

Request you to kindly take the same on record and oblige.

Thanking you.

Yours faithfully,

For Jayneer Infrapower & Multiventures Private Limited
For Jayneer Infrapower & Multiventures Pvt. Ltd.


Hari Kishan Bhoklay Authorized Signatory
Interim Resolution Professional



CC: Zee Learn Limited

135, Continental Building,
Dr. Annie Besant Road, Worli,
Mumbai - 400018