

ESSEL INFRAPROJECTS LIMITED

CA HEMANT MEHTA

Insolvency Professional

D613/614, Neelkanth Bussiness Park, Nathani Road, Vidyavihar West,

Mumbai -400086

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April 7th, 2025

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza,

Bandra Kurla Complex,

Bandra (East),

Mumbai - 400 051

Dear Sir,

Ref: Disclosure under Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, Essel Infraprojects Limited, one of the Promoters of Zee Learn Limited ("ZLL") holding Nil Equity Shares constituting Nil% of total share capital of ZLL as on 31st March, 2025, do hereby declare that we have not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year 2024-25.

Request you to kindly take the same on record and oblige.

Thanking you.

Yours faithfully,

For Essel Infraprojects Limited



Director/ Authorized Signatory

CC: Zee Learn Limited

135, Continental Building,

Dr. Annie Besant Road, Worli,

Mumbai - 400018