

August 18, 2026

Refex Industries Limited 2 nd Floor, 313, Refex Towers, Sterling Road Signal, Valluvar Kottam High Road, Nungambakkam, Chennai – 600034, Tamil Nadu	National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G Block, Bandra –Kurla Complex Bandra (E), Mumbai – 400 051, Maharashtra Symbol: REFEX	BSE Limited Corporate Relationship Dept. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Maharashtra Scrip Code: 532884
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Subject: Disclosure pursuant to Regulation 31(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

Pursuant to Regulation 31(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we hereby inform you about creation of pledge over equity shares held in Refex Industries Limited.

The details of creation of pledge are attached herewith (***refer Annexure-I and Annexure-II***).

You are requested to kindly take the same on record.

Yours Sincerely,

For and on behalf of **Refex Holding Private Limited**
(Promoter of Refex Industries Limited)

ANIL JAIN
Digitally signed by
ANIL JAIN
Date: 2026.08.18
13:22:03 +05'30'

Anil Jain
Managing Director
DIN: 00181960

Place: Chennai
Date: August 18, 2026

Encl.: As above.

Refex Holding Private Limited

(Formerly Sherisha Technologies Private Limited)

A refex group company

CIN: U70200TN2010PTC074345



Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares, in terms of Regulation 31(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Refex Holding Private Limited
[Formerly Sherisha Technologies Private Limited, A refex group company]

Registered Office: 2nd Floor, No.313, Reflex Towers, Sterling Road, Valluvar Kottam High Road, Chennai - 600034, Tamil Nadu.
E: escompliance@reflex.co.in

Corporate Office: Reflex Building, No.67, Bazullah Road, Parthasarathi Puram, T. Nagar, Chennai, Tamil Nadu 600017.
P: 044-43440 9950 | E: escompliance@reflex.co.in

Notes:

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the event date or not.

**For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Details of Promoters, their shareholding in the Company and their encumbered shareholding as on August 10, 2026					
S. No.	Name of the Promoter/ Promoter Group along with PACs	Details of Shares Held		Encumbered/Pledged Shares	
		Number of Shares held	%age of paid-up share capital	Number of Pledged Shares	%age of paid-up share capital
1.	Refex Holding Private Limited	7,76,23,085	56.57	3,34,58,612	24.38
2.	Refex Family Trust (<i>w.e.f. February 11, 2026</i>)	0	0	0	0
3.	Mr. Tarachand Jain	0	0	0	0
4.	Ms. Ugamdevi Jain	0	0	0	0
5.	Mr. Anil Jain	0	0	0	0
6.	Ms. Dimple Jain	0	0	0	0
7.	Mr. Yash Jain	0	0	0	0
	TOTAL	7,76,23,085	56.57	3,34,58,612	24.38

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