

 <p><b>HSBC Securities and Capital Markets (India) Private Limited</b>  6th floor, 52/60, M.G Road, Fort,  Mumbai 400 001, India  Tel: +91 22 2268 1248  Fax: +91 22 6653 6207  E-mail:  fortis.openoffer@hsbc.co.in  <b>Contact Person: Rachit Rajgaria</b>  SEBI Registration Number:  INM000010353</p>	 <p><b>HDFC Bank Limited Investment Banking Group</b>  Unit no. 701, 702 and 702-A, 7th floor, Tower 2 and 3, One International Centre, Senapati Bapat Marg, Prabhadevi, Mumbai – 400013  Tel: + 91 22 3395 8233  E-mail:  fortis.openoffer@hdfcbank.com  <b>Contact Person: Gaurav Khandelwal and Souradeep Ghosh</b>  SEBI Registration Number:  INM000011252</p>	 <p><b>Citigroup Global Markets India Private Limited</b>  1202, 12th Floor, First International Financial Centre, G-Block, Bandra-Kurla Complex, Bandra East, Mumbai 400098  Tel: +91-22-61759999  Fax: +91-22-61759898  E-mail:  fortis.openoffer@citi.com  <b>Contact Person: Varun Chokhani</b>  SEBI Registration Number:  INM000010718</p>	 <p><b>Deutsche Equities India Private Limited</b>  The Capital, 14th Floor, C-70, G Block, Bandra Kurla complex, Mumbai – 400 051, India  Tel: +91 22 6670 5008  Fax: +91 22 7180 4199  E-mail:  fortis.openoffer@db.com  <b>Contact Person: Prathmesh Sonawane</b>  SEBI Registration Number:  INM000010833</p>
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Date: October 17, 2025

**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block G  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400051, India

**Subject: Open offer for acquisition of up to 197,025,660 (one hundred and ninety seven million, twenty five thousand, six hundred and sixty only) equity shares of Fortis Healthcare Limited (“Target Company”) of face value of INR 10/- each, by Northern TK Venture Pte. Ltd (“Acquirer”) together with IHH Healthcare Berhad (“PAC 1”) and Parkway Pantai Limited (“PAC 2”, together with PAC 1, “PACs”), in compliance with Regulations 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“Open Offer”)**

Dear Ma’am, Sir,

Further to the Securities and Exchange Board of India (“**SEBI**”) letter dated October 1, 2025, bearing reference number SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2025/25809/1 in relation to the recommencement of the Open Offer, the Acquirer together with the PACs, in their capacity as the persons acting in concert with the Acquirer, have made an open offer to the Equity Shareholders of the Target Company to acquire up to up to 197,025,660 (one hundred and ninety seven million, twenty five thousand, six hundred and sixty only) fully paid up equity shares of face value INR 10 (Rupees ten only) each (“**Equity Shares**”) representing 26.10% (twenty six point one percent) of the Expanded Voting Share Capital of the Target Company, in accordance with Regulations 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“**SEBI (SAST) Regulations**”).

The Open Offer is made at a price of INR 170 (Rupees one hundred and seventy only) per Equity Share, along with Applicable Interest of INR 53.80 (Rupees fifty three and eighty paise only) per Equity Share payable only to the Original Shareholders.

In this regard, HSBC Securities and Capital Markets (India) Private Limited, HDFC Bank Limited, Citigroup Global Markets India Private Limited and Deutsche Equities India Private Limited, the joint managers to the Open Offer, on behalf of the Acquirer and PACs, hereby submit the pre-offer advertisement in relation to the Open Offer. The pre-offer advertisement has been published in the following newspapers on October 17, 2025:

<b>Newspapers</b>	<b>Editions</b>
Financial Express	All Editions
Jansatta	All Editions
Rozana Spokesman	Chandigarh
Navshakti	Mumbai

As per the provisions of SEBI (SAST) Regulations, a copy of the pre-offer advertisement is also being sent to the SEBI, BSE Limited and the Target Company.

Terms not defined herein have the same meaning as specified in the Updated Letter of Offer dated October 8, 2025.

Please contact us in case you require any further information / clarifications on the same.

Thanking you,

Yours faithfully

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**For HSBC Securities and Capital Markets (India)  
Private Limited**

*AJ*

Authorised Signatory  
Name: *Ayush Jain*  
Designation: *MD*



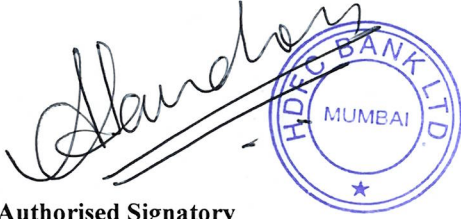
*Sridenik*

Authorised Signatory  
Name: *Sridenikannan*  
Designation: *Director*

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**For HDFC Bank Limited**

A handwritten signature in black ink, appearing to read 'Ashwani Tandon', is written over a circular blue ink stamp. The stamp contains the text 'HDFC BANK LTD.' around the top edge, 'MUMBAI' in the center, and a small star at the bottom.

**Authorised Signatory**

**Name:** Ashwani Tandon

**Designation:** Co- Head-Equity Capital Markets

**Contact:** +91 99877 59931

**Email:** [ashwani.tandon@hdfcbank.com](mailto:ashwani.tandon@hdfcbank.com)

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**For Citigroup Global Markets India Private Limited**



Authorised Signatory

Name: Varun Chokhani

Designation: Director

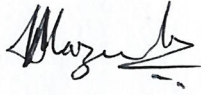
Contact no.: +91 98336 02088

E-mail: [varun.chokhani@citi.com](mailto:varun.chokhani@citi.com)

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**For Deutsche Equities India Private Limited**



Authorised Signatory  
Name: Apurva Mazumder  
Designation: Managing Director  
Contact no.: +91 22 7180 4731  
E-mail: [apurva.mazumder@db.com](mailto:apurva.mazumder@db.com)



Authorised Signatory  
Name: Prathmesh Sonawane  
Designation: Vice President  
Contact no.: +91 22 6670 5008  
E-mail: [prathmesh.sonawane@db.com](mailto:prathmesh.sonawane@db.com)

