



October 16, 2025

National Stock Exchange of India Limited.

Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Madam / Dear Sir,

NSE Symbol: AKG

Sub.: Submission of Detailed Public Statement

Ref.: Open Offer by Mr. Kalapi Vinit Nagada (“Acquirer”) to the public shareholders of AKG Exim Limited (“Target Company”) for acquisition of 82,62,000 fully paid-up equity shares of face value of Rs. 10 each (“Equity Shares”), representing 26% of the fully diluted voting equity share capital of the Target Company (“Open Offer” or “Offer”)

We have been appointed as the “Manager to the Offer” by the Acquirer for the captioned Open Offer.

This is to inform that in the captioned Offer, in compliance with Regulations 13(4) and 14(3) read with other applicable Regulations of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“Takeover Regulations”), the Detailed Public Statement dated October 15, 2025 which has been published on October 16, 2025 (“DPS”), in the following newspapers:

Newspaper	Language	Editions
Financial Express	English	All editions
Janasatta	Hindi	All editions
Gurgaon Mail	Hindi	Gurgaon
Pratahakal	Marathi	Mumbai

In accordance with Regulation 14(4)(ii) of the Takeover Regulations, we hereby enclosed a copy of the DPS for the captioned Open Offer. We request you to kindly take the DPS on the record and upload the same on your website at the earliest.


Should you require any further information / clarifications, please feel free to contact:

Contact Person	Contact No.	Email
Mr. Darshan Shah	Tel.: 022 – 6178 6000; Mob.: +91 88509 67296	darshan@suncapital.co.in

Thanking you,

Yours faithfully,

For and on behalf of Sun Capital Advisory Services Private Limited


Authorised Signatory

Name: Ajesh Dalal

Designation: Managing Partner & Head - Merchant Banking

Encl.: As above



Sun Capital Advisory Services Pvt Ltd

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