



NAVIGANT CORPORATE ADVISORS LIMITED

Regd. Office: 804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri-Kurla Road,
Andheri (East) Mumbai-400 059; **Tel:** +91-22- 4120 4837 / +91 22 4973 5078

Email: navigant@navigantcorp.com; **Website:** www.navigantcorp.com (CIN: L67190MH2012PLC231304)

Date: 16.06.2026

To,
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Dear Sir,

Sub: Public Announcement to the shareholders of Niraj Cement Structurals Limited (NSE Symbol: NIRAJ)

We are pleased to inform that we have been appointed as 'Manager to the Offer' by Mr. Gulshankumar Vijaykumar Chopra (hereinafter referred to as "the Acquirer") for acquiring up to 1,55,20,529 equity shares of Rs. 10/- each of Niraj Cement Structurals Limited ("Target Company") representing 26.00% of the fully paid-up equity and voting share capital of the Target Company at a price of Rs. 29/- per Share fully paid-up Equity Share ('Offer Price'), through Open Offer under Regulation 3(1) of SEBI (SAST) Regulations, 2011 ('the Regulations') requiring the Public Announcement ('PA') in terms of Regulation 13 (1) of the said Regulations. The equity shares of the Target Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE").

This Open offer is triggered pursuant to execution of the Share Purchase Agreements dated 16th June, 2026 ("the SPAs") entered in to between Acquirer with public category shareholders of Target Company.

Accordingly, we have prepared the PA. We are hereby requesting you to please upload the enclosed PA on your website in accordance with Regulation 14(1) of the Regulations.

Thanks & Regards,

For Navigant Corporate Advisors Limited



Sarthak Vijlani
Managing Director