

To,

BSE Limited Corporate Relationship Department, 1 st Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Fort, Mumbai – 400001 Company Code: 520111	National Stock Exchange of India Limited Listing Compliance Department, "Exchange Plaza", 5th Floor, Bandra – Kurla Complex, Bandra (E), Mumbai - 400051 Company Code: RATNAMANI
---	--

Dear Sir/ Madam,

Sub: Intimation under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by the Acquirers.

Dear Sir/Madam,

In order to comply with the provisions of Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011"), as amended from time to time, we, the below mentioned acquirers (Promoters) of the Company, hereby furnish an advance intimation in the specified format as per the said regulations, in respect of the proposed transfer of 1,66,500 Equity Shares of Rs.2/- each (0.2375%) of the Target Company i.e. Ratnamani Metals and Tubes Limited ("TC"), by way of Gift by Mr. Babulal M. Sanghvi (as first holder), to his brothers namely Mr. Prakash M. Sanghvi, Mr. Jayanti M. Sanghvi and Mr. Shantilal M. Sanghvi (as the first holders), as per the detailed Intimation attached hereinafter.

The said proposed transfer falls under the list of exemptions provided in the SEBI (SAST) Regulations, 2011, specifically under Regulation 10(1)(a)(i)&(ii) (which states that "inter-se transfer between immediate relatives / Promoters" is exempted).

As per the provisions of the SEBI (SAST) Regulations, 2011, please take on record the intimation made under Regulation 10(5), which is enclosed herewith.

We would further like to state and confirm that there has been no change in the consolidated total shareholding of the Promoter and Promoter Group in the TC after the execution of the said inter-se transfer by way of Gift.

Kindly take this information on your record.

(Acquirer 1)



Prakash M. Sanghvi

(Acquirer 2)




Jayanti M. Sanghvi

(Acquirer 3)



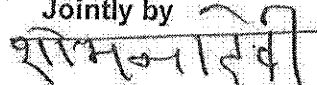
Shantilal M. Sanghvi

Jointly by



Rashmidevi P. Sanghvi
(Second Holder)

Jointly by



Shobhnadevi J. Sanghvi
(Second Holder)

Jointly by



Shashi S. Sanghvi
(Second Holder)



Prakash M. Sanghvi
(Third Holder)



Prakash M. Sanghvi
(Third Holder)

Place: Ahmedabad

Date: 16-06-2025

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:

1.	Name of the Target Company (TC)	Ratnamani Metals and Tubes Limited
2.	Name of the acquirer(s)	<p>ACQUIRER-I 1. Mr. Prakash M. Sanghvi jointly with Mrs. Rashmidevi P. Sanghvi.</p> <p>ACQUIRER-II 2. Mr. Jayanti M. Sanghvi Jointly with Mrs. Shobhnadevi J. Sanghvi and Mr. Prakash M Sanghvi.</p> <p>ACQUIRER-III 3. Mr. Shantilal M. Sanghvi Jointly with Mrs. Shashi S. Sanghvi and Mr. Prakash M. Sanghvi.</p>
3.	Whether the acquirer(s) is / are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Acquirers are part of the Promoters of the TC prior to the transaction.
4.	Details of the proposed acquisition:	
a.	Name of the person(s) from whom shares are to be acquired	Mr. Babulal M. Sanghavi jointly with Mrs. Shantaben B. Sanghvi and Mr. Prakash M. Sanghvi.
b.	Proposed date of acquisition	June 23, 2025 or any day thereafter.
c.	Number of shares to be acquired from each person mentioned in 4(a) above	<p>1,66,500 Equity Shares of Rs.2/- each</p> <ul style="list-style-type: none"> - 75,000 Equity Shares to be gifted to ACQUIRER - I - 50,000 Equity Shares to be gifted to ACQUIRER - II - 41,500 Equity Shares to be gifted to ACQUIRER - III
d.	Total shares to be acquired as % of share capital of TC	0.2375%
e.	Price at which shares are proposed to be acquired	The shares are being gifted by brother (as first holder) (who is forming part of the promoters) to his brothers (as first holders) (who are also forming part of the promoters) and hence there is no consideration involved.
f.	Rationale, if any, for the proposed transfer	<i>Inter-se</i> Transfer by way of Gift amongst Promoters pursuant to Regulation 10(1)(a)(i) of SEBI (SAST) Regulations, 2011.
5.	Relevant sub-clause of Regulation 10(1)(a) under which the acquirer is exempted from making the open offer	Regulation 10(1)(a)(i) - <i>Inter-se</i> Promoter transfer.
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs.2,713.61 (considering 16-06-2025 as the date of issuing this notice) (National Stock Exchange of India)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable, since the proposed transaction is without consideration, and is by way of gift.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	We hereby declare that the Transferors and Transferees have complied / will comply with applicable disclosure requirements under Chapter V of the SEBI (SAST) Regulations, 2011.

	The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	Nil			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby declare that all the conditions specified under Regulation 10(1)(a) with respect to exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		Number of Shares / Voting Rights	% w.r.t total share capital of TC	Number of Shares / Voting Rights	% w.r.t total share capital of TC
(a)	Acquirer and PACs (other than sellers) (*)				
	1. Mr. Prakash M. Sanghvi jointly with Mrs. Rashmidevi P. Sanghvi.	0	0.0000%	75,000	0.1070%
	2. Mr. Jayanti M. Sanghvi Jointly with Mrs. Shobhnadevi J. Sanghvi and Mr. Prakash M Sanghvi.	0	0.0000%	50,000	0.0713%
	3. Mr. Shantilal M. Sanghvi Jointly with Mrs. Shashi S. Sanghvi and Mr. Prakash M. Sanghvi.	0	0.0000%	41,500	0.0592%
(b)	Seller (s)				
	Mr. Babulal M. Sanghavi jointly with Mrs. Shantaben B. Sanghvi and Mr. Prakash M. Sanghvi.	2,66,633	0.3804%	1,00,133	0.1429%

The Shareholding of Promoter and Promoter Group of the Target Company, pre and post transaction of Gifting, is as follows:

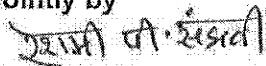
Particulars	Details of Promoter and Promoters Group	
	Number of Shares	% of Shares
Prior to Transfer (Gift)	4,18,95,319	59.7719
Post Transfer (Gift)	4,18,95,319	59.7719

(Acquirer 1)



Prakash M. Sanghvi

Jointly by



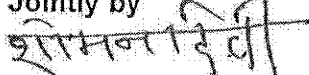
Rashmidevi P. Sanghvi
(Second Holder)

(Acquirer 2)



Jayanti M. Sanghvi

Jointly by



Shobhnadevi J. Sanghvi
(Second Holder)



Prakash M. Sanghvi
(Third Holder)

(Acquirer 3)



Shantilal M. Sanghvi

Jointly by



Shashi S. Sanghvi
(Second Holder)



Prakash M. Sanghvi
(Third Holder)

Place: Ahmedabad

Date: 16-06-2025

Note:

(*) Shareholding of each entity may be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.