

January 14, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400001

National Stock Exchange of India Ltd.
Exchange Plaza, 3rd Floor
Plot No.3-1, G Block, I.F.B. Centre,
Bandra-Kurla-Complex, Bandra (East)
Mumbai – 400 051

Sub: Open offer for acquisition of up to 3,85,43,837 (three crores eighty five lakhs forty three thousand eight hundred thirty seven) fully paid up equity shares of face value of INR 10 (Indian Rupees ten) each (“Equity Shares”) of Shree Digvijay Cement Company Limited (“Target Company”), representing 26.00% (twenty six percent) of the Expanded Share Capital (as defined in the LoF) from the Public Shareholders (as defined in the LoF) of the Target Company by India Resurgence Fund – Scheme 1 (“Acquirer 1”), India Resurgence Fund 2 – Scheme 2 (“Acquirer 2”) and India Resurgence Fund 2 – Scheme 4 (“Acquirer 3”) (Acquirer 1, Acquirer 2, and Acquirer 3 to be collectively referred to as “Acquirers”) (“Open Offer” or “Offer”).

Dear Sir / Ma’am,

With regards to the captioned Open Offer, the Acquirers have appointed us as the Manager to the Open Offer pursuant to and in accordance with Regulation 12(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (“**SEBI (SAST) Regulations**”).

All capitalised terms used but not defined herein shall have the meanings assigned to them in the PA, DPS and LOF, as applicable.

The Tendering Period of the Open Offer was proposed to be open for a period of 10 (ten) Working Days, commencing from the Offer Opening Date on Monday, January 05, 2026, and concluding on the Offer Closing Date on Friday, January 16, 2026, in compliance with Regulation 18(8) of SEBI (SAST) Regulations. This considered the non-Working Days between the Offer Opening Date and the Offer Closing Date. Subsequent to the dispatch of the LoF, on January 12, 2026, the BSE vide its notice no. 20260112-8 and the NSE vide its circular no. 07/2026, has declared a trading holiday on account of the municipal corporation elections in Maharashtra on January 15, 2026.

Pursuant to the above changes the Securities and Exchange Board of India (“**SEBI**”) has, through its e-mail dated January 13, 2026, permitted the Tendering Period under the Open Offer to end one working day later than originally scheduled.

Accordingly, the Tendering Period for the Open Offer will now close on Monday, January 19, 2026. All references to Offer Closing Date and the Tendering Period in the LoF and Pre-Offer Advertisement and Corrigendum must be read accordingly.

Please find enclosed the Public Notice to Public Shareholders dated January 13, 2026 that has been published in the Financial Express - English (all editions), Jansatta - Hindi (all editions), Navshakti - Marathi (Mumbai edition) on January 14, 2026 and will be published in Nobat – Gujarati (Jamnagar edition) on January 15, 2026.

We request you to kindly take the above on record and disseminate the Public Notice on your website.

Encl.: As above

Thanking you,

Sincerely,

For **Axis Capital Limited**



Name: Pratik Pednekar
Designation: AVP

तिथि: 14.01.2026 स्थान: गुरुग्राम	अधिकृत प्राधिकारी केनरा बैंक
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Adfactors 731/26

अन्य नियम एवं शर्तें:

क) संपत्ति/संपत्तियों को "जैसी है जहाँ है" स्थिति में बेचा जाएगा, यदि कोई हो तो उस पर कोई ऋणभारा नहीं शामिल होगा। (वैक के उल्लंघन में कोई ऋणभारा नहीं है। ऋणभारा के विवरण के लिए, नीचे दिए गए 7(घ) में संश्लिखित धरोहर राशि जमा करने से पहले अधोहस्ताक्षरों से संपर्क करें)

ख) संपत्ति/संपत्तियों को आरक्षित मूल्य से कम पर नहीं बेचा जाएगा।

ग) संपत्ति का निरीक्षण 27.01.2026 को 10.00 बजे पूर्ण है, से 02.00 बजे अप, के बीच किया जा सकता है।

घ) इच्छुक बोलीदाता 29.01.2026 को 05.00 बजे अप, तक प्राधिकृत अधिकारी, केनरा बैंक के पक्ष में ड्राई/आनटोबीसीए/एनईएफटी के माध्यम से आरक्षित मूल्य का 10% धरोहर राशि जमा करेंगे।

ङ) बिच्री सफल बोलीदाता के पक्ष में पुष्टि की जाएगी, बशर्ते कि प्रतिनिधि लेनदार द्वारा इसकी पुष्टि की जाऊँगी।

च) सफल बोलीदाता को बिच्री मूल्य का 25% (पहले से भुगतान की गई ईएमटीडी इस्तक) उसके पक्ष में प्रमाणित होने के तुरंत बाद जमा करना होगा और शेष राशि बिच्री को पुष्टि की तारीख से 15 दिनों के भीतर जमा करनी होगी। यदि सफल बोलीदाता ऊपर बताए अनुसार बिच्री मूल्य का भुगतान करने में विफल रहता है, तो उसके द्वारा की गई जमा राशि जवन कर ली जाएगी।

छ) लागू होकर सभी परिवहन, स्ट्याप शुल्क और पंजीकरण आदि के लिए शुल्क केवल सफल बोलीदाता द्वारा ही वहन किया जाएगा।

ज. 50 (पचास) लाख से अधिक की बिच्री आगे के लिए, बिच्री राशि का 1% को रत से टीडीडी देय होगा, जो सफल खरीदार द्वारा अलग से देय होगा।

ड। प्राधिकृत अधिकारी बिना कोई कारण बताए नौलापी के नियमों और शर्तों को स्वीकृत / रद्द या बदलने का अधिकार सुरक्षित रहता है।

तिथि: 14.01.2026 स्थान: गुलामग

अधिकृत प्राधिकारी केनरा बैंक

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer or sale of securities in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, no public offering of securities is being made in the United States.



PGIM India Asset Management Private Limited
4th Floor, C wing, Laxmi Towers, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.
Tel.: +91 22 6159 3000. Fax: +91 22 6159 3100
CIN: U74900MH2008FTC187029 Toll Free No.: 1800 209 7446
Website: www.pgimindia.com/mutual-funds/

NOTICE

Notice is hereby given that PGIM India Trustees Private Limited, Trustee to PGIM India Mutual Fund, has approved declaration of Income Distribution cum Capital Withdrawal (IDCW) under the following schemes of PGIM India Mutual Fund with **January 19, 2026** as the record date: -

Name of the Schemes	Plans / Options	Quantum of IDCW per unit (Gross of Statutory Levy, if any)* (₹)	Face Value (₹ Per Unit)	NAV of IDCW Option as on January 09, 2026 (₹ per unit)#
PGIM India Arbitrage Fund	Regular Plan - Monthly IDCW Option	0.0452	10	11.2348
	Direct Plan - Monthly IDCW Option	0.0460	10	11.4209
PGIM India Aggressive Hybrid Equity Fund	Regular Plan - Monthly IDCW Option	0.1587	10	23.2700
	Direct Plan - Monthly IDCW Option	0.1782	10	26.1200
PGIM India Equity Savings Fund	Regular Plan - Monthly IDCW Option	0.0651	10	12.6722
	Direct Plan - Monthly IDCW Option	0.0716	10	13.9457

***Pursuant to payment of IDCW, the NAV of the above-mentioned option of the Schemes would fall to the extent of payout and statutory levy, if any.**

IDCW will be paid to those unit holders whose names appear in the records of the Registrar as at the close of business on the record date. For units in dematerialized form, all unit holders whose names appear in the beneficiary position file downloaded from the depositories as on the record date will be entitled to receive the IDCW.

*The IDCW distribution will be subject to the availability of distributable surplus under the schemes and may be lower to the extent of distributable surplus available on the Record Date.

**For PGIM India Asset Management Private Limited
(Investment Manager for PGIM India Mutual Fund)**

Place : Mumbai
Date : January 13, 2026

Sd/-
Authorized Signatory

Unit holders are requested to update their PAN, KYC, email address, mobile number, nominee details with AMC and are also advised to link their PAN with Aadhaar Number. Further, Unit holders can view the Investor Charter available on website of the Mutual Fund as well as check for any unclaimed redemptions or Income Distribution cum Capital Withdrawal ("IDCW") payments.

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS,
READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**



(Please scan this QR code to view the RHP)



AVANA ELECTROSYSTEMS LIMITED
Our Company was originally incorporated as a private limited company under Companies Act 1956, in the name and style of 'Avana Electrosystems Private Limited' under the Companies Act, 1956, pursuant to a Certificate of Incorporation dated July 16, 2010 issued by the Registrar of Companies, Bengaluru, Karnataka (RoC). Pursuant to a special resolution passed by our shareholders in the Extra Ordinary General Meeting held on December 09, 2024, our Company has been converted into a public limited company and the name of our Company was changed to 'Avana Electrosystems Limited' and a fresh Certificate of Incorporation dated December 17, 2024 has been issued to our Company by the Central Processing Centre. For further details on the change in name and registered office of our Company, see "History and Certain other Corporate Matters" on page 191 of the Red Herring Prospectus.

Corporate Identity Number: U31400KA2010PLC054508
Registered Office: No. 8, KIADB, Plot No. 35, 1st Main Road, 2nd Phase, Peenya Industrial Area, Nelagadaranahalli Village, Peenya Small Industries, Bengaluru - 560058, Karnataka, India
Contact Person: Amrutha Naveen, Company Secretary and Compliance Officer; **E-mail:** cs@avanaelectrosystems.com; **Tel:** +91 80 4123 3386; **Website:** avanaelectrosystems.com

OUR PROMOTERS: ANANTHARAMAIAH PANISH, GURURAJ DAMBAL, S VINOD KUMAR, K N SREENATH

PRICE BAND – ₹ 56 TO ₹ 59 PER EQUITY SHARE OF FACE VALUE ₹ 10 EACH

INITIAL PUBLIC OFFER OF UPTO 59,70,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF AVANA ELECTROSYSTEMS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE OFFER") COMPRISING OF A FRESH ISSUE OF UPTO 51,76,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 7,94,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING TO ₹ [•] LAKHS OF WHICH UPTO 3,00,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF UPTO 56,70,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS (THE "NET OFFER"). THE FRESH OFFER AND THE NET OFFER WILL CONSTITUTE 26.36 % AND 25.04% RESPECTIVELY OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

CORRIGENDUM NOTICE TO INVESTORS: Corrigendum to the Red Herring Prospectus dated December 31, 2025 ("RHP")

This is with reference to the Red Herring Prospectus ("RHP") filed with the registrar of Companies, Bengaluru at Karnataka on December 31, 2025 and the statutory price band advertisement each dated January 05, 2026 and corrigendum dated January 08, 2026 published in all editions of Financial Express (a widely circulated English national daily newspaper) and all editions of Jansatta (a widely circulated Hindi national daily newspaper and all edition of Uday Kala Regional Newspaper (Kannada being the regional language of Karnataka where our Registered Office is located).

The attention of investors is drawn to the following:

Pursuant to a notice dated January 12, 2026 bearing no. 07/2026, the NSE has declared a trading holiday on January 15, 2026 on account of municipal corporation elections in Maharashtra, and accordingly, the indicative timeline with respect to the Offer as given in the RHP dated December 31, 2025 stands amended. However, the statutory requirements of T+2 and T+3 do not change, as per the definition of "working days" on page number 13 of the RHP. The revised Offer program is as below:

Event	Existing Schedule	Revised Schedule
Anchor Portion Offer Opens/Closes on	January 09, 2026	January 09, 2026
Bid/Offer Opening Date	January 12, 2026	January 12, 2026
Bid/Offer Closing Date	January 14, 2026	January 14, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	On or before January 15, 2026	On or before January 16, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account (T+2)	On or before January 16, 2026	On or before January 19, 2026
Credit of Equity Shares to Demat accounts of Allottees	On or before January 16, 2026	On or before January 19, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	On or before January 19, 2026	On or before January 20, 2026

The above information, supersedes the information (as applicable) in the RHP, the statutory price band advertisement to the extent inconsistent. The RHP, the statutory price band advertisement accordingly stands amended to the extent stated herein above and the above changes are to be read in conjunction with the RHP, the statutory price band advertisement, corrigendum, respectively.

Relevant changes shall be reflected in the Prospectus as and when filed with the RoC, SEBI and NSE. Unless otherwise specified all capitalized terms used herein shall have the same meaning ascribed to such terms in the RHP.

BOOK RUNNING LEAD MANAGER TO THE OFFER

Indcap Advisors Private Limited
Suite 1201, 12th Floor, Aurora Waterfront, GN 34/1, Sector 5, Salt Lake City, Kolkata – 700091, West Bengal, India
Tel: +91 33 4069 8001
Email ID: smeipo@indcap.in
Website: http://www.indcap.in/
Investor Grievance E-mail: investors@indcap.in
Contact Person: Shradha Khanna
SEBI Registration Number: INM000013031

REGISTRAR TO THE OFFER

Integrated Registry Management Services Private Limited
No 30 Ramana Residency, 4th Cross Sampige Road, Malleswaram, Bengaluru - 560 003 Karnataka, India
Contact Person: S Giridhar
Email ID: smeipo@integratedindia.in
Tel No: +91 80 23460815/816/817/818
SEBI Registration: INR00000054

COMPANY SECRETARY AND COMPLIANCE OFFICER TO THE OFFER
Amrutha Naveen
No: 8, KIADB, Plot No. 35, 1st Main Road, 2nd Phase, Peenya Industrial Area, Nelagadaranahalli Village, Peenya Small Industries, Bengaluru – 560 058, Karnataka, India
Tel: +91 80 4123 3386
E-mail: cs@avanaelectrosystems.com
Bidders can contact our Company Secretary and Compliance Officer, the BRLM or the Registrar to the Offer in case of any pre-offer or post-offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For All Offer-related queries and for redressal of complaints, investors may also write to the BRLM.

Place: Bengaluru, Karnataka
Date: January 13, 2026

Sd/-
Anantharamaiah Panish
Managing Director

DISCLAIMER: Avana Electrosystems Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Red Herring Prospectus dated December 31, 2025 has been filed with the Registrar of Companies, Bengaluru and thereafter with SEBI and the Stock Exchange. The Red Herring Prospectus is available on the website of NSE EMERGE at www.nseindia.com and is available on the website of the BRLM at www.indcap.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 31 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

AVASARA
AVASARA FINANCE LIMITED
Corporate Identification Number: L74899MH1994PLC216417
Regd. Office: 3rd Floor, Bandra Hill View CHS, 85, Hill Road, Opp. Yoko Sizzlers, Bandra (West), Mumbai-400 050.
Ph: +91 8237666847 Email: compliance@avasarafinance.com Website: www.trcf.in

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION
RIGHT ISSUE CLOSING DATE EXTENDED TO TUESDAY, JANUARY 20, 2026**

**CORRIGENDUM TO THE LETTER OF OFFER DATED DECEMBER 31, 2025 (THE "LETTER OF OFFER") / ("LOF")
AND NOTICE TO INVESTORS (THE "CORRIGENDUM")**

OUR PROMOTERS: JUPITER CAPITAL PRIVATE LIMITED

THE ISSUE

RIGHT ISSUE OF UPTO 10001800 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OR ("RIGHTS EQUITY SHARES") OF AVASARA FINANCE LIMITED ("AFL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 10.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1,000.18 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 RIGHTS EQUITY SHARES FOR EVERY 1 FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, JANUARY 1, 2026 (THE "ISSUE").

**Assuming full subscription in the Issue. Subject to finalisation of Basis of Allotment.*

THIS CORRIGENDUM (THE "CORRIGENDUM") SHOULD BE READ IN CONJUNCTION WITH THE LETTER OF OFFER DATED DECEMBER 31, 2025 AND CORRESPONDING APPLICATION FORM AND RIGHTS ENTITLEMENT LETTER. CAPITALISED TERMS USED IN THIS CORRIGENDUM AND NOT DEFINED HEREIN SHALL HAVE THE SAME MEANING AS AScribed IN THE LETTER OF OFFER. EQUITY SHAREHOLDERS ARE REQUESTED TO NOTE THE FOLLOWING CHANGES/ AMENDMENT TO THE LETTER OF OFFER.

- The Board of Directors of the Company at their Meeting held on Tuesday, January 13, 2026 have decided to extend the closure period of Right Issue of 10001800 fully paid-up Equity Shares of face value of ₹ 10/- each for an aggregate amount not exceeding ₹ 1000.18 lakh from Monday, January 19, 2026 to Tuesday, January 20, 2026, i.e., by a further period of 1 (one) day, on account of the trading holiday on Thursday, January 15, 2026 declared by BSE Limited due to Municipal Corporation Elections in Maharashtra.
- Accordingly, the Company issues this Corrigendum to the Letter of Offer including Application Form and Rights Entitlement Letter for change(s) in the timeline. There is no other change in the Letter of Offer including Application Form and Rights Entitlement Letter, except for the following dates:

ACTIVITY	ORIGINAL ISSUE SCHEDULE	REVISED ISSUE SCHEDULE
Last Date for Credit of Rights Entitlements	Friday, January 2, 2026	Friday, January 2, 2026
Issue Opening Date	Friday, January 9, 2026	Friday, January 9, 2026
Last Date for on Market Renunciation of Rights Entitlements	Wednesday, January 14, 2026	Wednesday, January 14, 2026
Issue Closing Date	Monday, January 19, 2026	Tuesday, January 20, 2026
Date of Finalisation of Basis of Allotment	Tuesday, January 20, 2026	Wednesday, January 21, 2026
Date of Allotment	Tuesday, January 20, 2026	Wednesday, January 21, 2026
Date of Credit of Rights Equity Shares	Wednesday, January 21, 2026	Thursday, January 22, 2026
Date of Listing	Thursday, January 22, 2026	Friday, January 23, 2026

Except as detailed in this Corrigendum, all other information and terms of Right Issue as disclosed in the Letter of Offer remain unchanged.

This Corrigendum shall be available on the respective websites of our Company at www.trcf.in, the Registrar to the Issue at www.purvashare.com and the Stock Exchange at www.bseindia.com

Date: January 14, 2026
Place: Mumbai

For Avasara Finance Limited
(Formerly known as TRC Financial Services Limited)
Sd/-
Khandavalli Madhavi
Company Secretary and Compliance Officer

NOTICE FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF
SHREE DIGVIJAY CEMENT COMPANY LIMITED
A public company incorporated under the Companies Act, 1956
(CIN: L26940GJ1944PLC000749)
Registered Office: Digvijaygram via Jamnagar, Jamnagar, Gujarat, 361140 India; **TEL:** 0288-2344272/75; **FAX:** 0288-2344092;
WEBSITE: www.digvijaycement.com; **EMAIL ID:** investors.sdcl@digvijaycement.com

Open offer for acquisition of up to 3,85,43,837 (three crores eighty five lakhs forty three thousand eight hundred thirty seven) fully paid-up equity shares of face value of INR 10 (Indian Rupees ten) each ("Equity Shares") of Shree Digvijay Cement Company Limited ("Target Company"), representing 26.00% (twenty six percent) of the Expanded Share Capital (as defined in the LoF) from the Public Shareholders (as defined in the LoF) of the Target Company by India Resurgence Fund – Scheme 1 ("Acquirer 1"), India Resurgence Fund 2 – Scheme 2 ("Acquirer 2") and India Resurgence Fund 2 – Scheme 4 ("Acquirer 3") (Acquirer 1, Acquirer 2, and Acquirer 3 to be collectively referred to as "Acquirers") ("Open Offer" or "Offer").

This addendum to the DPS (defined below), LoF (defined below) and Pre-Offer Advertisement and Corrigendum (defined below) ("Addendum") is being issued by Axis Capital Limited, the manager to the Open Offer ("Manager to the Offer"), for and on behalf of the Acquirers, in compliance with the SEBI (SAST) Regulations.

This Addendum should be read in continuation of and in conjunction with: (a) the Public Announcement dated September 04, 2025 ("PA"); (b) the Detailed Public Statement dated September 10, 2025 that was published in Financial Express - English (all editions), Jansatta - Hindi (all editions), Navshakti - Marathi (Mumbai edition) and Nobat - Gujarati (Jamnagar edition) (collectively, "Newspapers") on September 11, 2025 ("DPS"); (c) the corrigendum published on December 18, 2025 in the same Newspapers as the DPS ("First Corrigendum"); and (d) the Letter of Offer dated December 26, 2025, along with Form of Acceptance ("LOF"); and (e) the pre-offer advertisement and corrigendum dated January 01, 2026, with respect to the Open Offer, published in Newspapers on January 02, 2026 ("Pre-Offer Advertisement and Corrigendum").

Capitalised terms used in this Addendum and not defined herein shall have the same meaning as assigned to them in the LoF:

- As disclosed in the LoF and the Pre-Offer Advertisement and Corrigendum, the Tendering Period of the Open Offer was proposed to be open for a period of 10 (ten) Working Days, commencing from the Offer Opening Date on Monday, January 05, 2026, and concluding on the Offer Closing Date on Friday, January 16, 2026, in compliance with Regulation 18(8) of SEBI (SAST) Regulations. This considered the non-Working Days between the Offer Opening Date and the Offer Closing Date. Subsequent to the dispatch of the LoF, on January 12, 2026, the BSE vide its notice no. 20260112-5 and the NSE vide its circular no. 07/2026, has declared a trading holiday on account of the municipal corporation elections in Maharashtra on January 15, 2026.
- Pursuant to the above change the Securities and Exchange Board of India ("SEBI") has, through its e-mail dated January 13, 2026, permitted the Tendering Period under the Open Offer to end one working day later than originally scheduled.
- Accordingly, the Tendering Period for the Open Offer will now close on Monday, January 19, 2026. All references to Offer Closing Date in the LoF and Pre-Offer Advertisement and Corrigendum must be read accordingly.
- The Public Shareholders are requested to note the following amendments to the DPS, First Corrigendum, LoF and the Pre-Offer Advertisement and Corrigendum:
 - The Schedule of Activities relating to the Open Offer on page 3 of the LoF stand as set out below. **Section VII (Tentative Schedule of Activity)** of the DPS, and paragraph 6 of the Pre-Offer Advertisement and Corrigendum stand revised accordingly:

Activity	Original Schedule of activities disclosed in the DLOF (day and date)**	Revised schedule (day and date)*
Issue of PA	Thursday, 4 September, 2025	Thursday, 4 September, 2025
Publication of the DPS in Newspapers	Thursday, 11 September, 2025	Thursday, 11 September, 2025
Filing of the Draft Letter of Offer with SEBI	Wednesday, 17 September, 2025	Wednesday, 17 September, 2025
Last date for public announcement for competing offer(s)	Wednesday, 1 October, 2025	Wednesday, 1 October, 2025 ^a
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer).	Thursday, 9 October, 2025	Wednesday, 17 December, 2025****
Identified Date***	Monday, 13 October, 2025	Friday, 19 December, 2025
Last date for dispatch of the Letter of Offer to the Public Shareholders whose name appear on the register of members on the Identified Date, and to the Stock Exchanges and the Target Company and the Registrar to issue a dispatch completion certificate.	Monday, 20 October, 2025	Monday, 29 December, 2025
Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for the Open Offer	Friday, 24 October, 2025	Wednesday, 31 December, 2025
Last date for upward revision of the Offer Price and/ or Offer Size (as defined below)	Tuesday, 28 October, 2025	Thursday, 01 January, 2026
Date of publication of Open Offer public announcement in the newspapers in which the Detailed Public Statement has been published.	Tuesday, 28 October, 2025	Friday, 02 January, 2026
Date of commencement of the Tendering Period ("Offer Opening Date")	Wednesday, 29 October, 2025	Monday, 05 January, 2026
Date of closure of the Tendering Period ("Offer Closing Date")	Wednesday, 12 November, 2025	Monday, 19 January, 2026
Last date for communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the shareholders of the Target Company	Wednesday, 26 November, 2025	Tuesday, 03 February, 2026
Last date for publication of post-offer public announcement in the newspapers in which the Detailed Public Statement has been published	Wednesday, 3 December, 2025	Monday, 09 February, 2026

@ There has been no competing offer.

***Actual date of receipt of SEBI's final observations on the DLOF.

***Date falling on the 10 Working Day prior to the commencement of the Tendering Period. The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be sent. All the Public Shareholders (registered or unregistered) are eligible to participate in the Open Offer at any time during the Tendering Period.

** The original schedule of activities was indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and was subject to the receipt of requisite statutory approvals (including the Required Statutory Approval) or other conditions/requirements as specified in paragraph 1 of Part D (Statutory and Other Approvals) of Section VIII (Terms and Conditions of the Open Offer) of the LoF.

*Any action for which a last date is specified may be undertaken on or before the said date.

- Paragraph 3 of Part A (General Conditions) of Section VIII (Operational Terms and Conditions) on Page 45 of the LoF shall stand modified as follows:

"3. In terms of the indicative schedule of major activities, the Tendering Period for the Offer shall commence on Monday, January 05, 2026, and close on Monday, January 19, 2026."
- The definition of the term "Tendering Period" and "Offer Closing Date" in the LoF and Pre-Offer Advertisement and Corrigendum shall stand modified accordingly.
- The Tendering Period for the Offer in the Form of Acceptance-cum-Acknowledgement on Page 68 of the LoF shall stand modified as set out below:

TENDERING PERIOD FOR THIS OPEN OFFER	
OFFER OPENS ON	Monday, January 05, 2026
OFFER CLOSES ON	Monday, January 19, 2026

- Other information:
 - Except as detailed in this Addendum, all other terms, conditions and contents of the Offer and the DPS, First Corrigendum, LoF and the Pre-Offer Advertisement and Corrigendum remain unchanged.
 - The Acquirers accept the responsibility for the information contained in this Addendum (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Manager, the Target Company and/or the Seller).
 - A copy of this Addendum is expected to be available on the websites of SEBI (www.sebi.gov.in), BSE (www.bseindia.com) and NSE (www.nseindia.com).

Manager to the Open Offer

Axis Capital Limited
1st Floor, Axis House, P. B. Marg, Worli, Mumbai - 400 025, Maharashtra, India
Tel: +91 22 4325 2183; Fax: +91 22 4325 3000
E-mail: digvijaycement.openoffer@axiscap.in
Contact Person: Pratik Pednekar
SEBI Registration No: INM000012029
Validity Period: Permanent

Registrar to the Offer

MUFG Intime India Private Limited
(Formerly Link Intime India Private Limited)
C-101, 247 Park, 1st Floor, L B S Marg, Vikhroli (West), Mumbai - 400083, (Maharashtra), India
Tel: +91 810 811 4949; Fax: +91 22 49186060
E-mail: shreedigvijay.off@in.mpmis.mufg.com
Investor Grievance ID: shreedigvijay.off@in.mpmis.mufg.com
Website: www.in.mpmis.mufg.com
Contact Person: Shanti Gopalakrishnan

For and on behalf of the Acquirers

India Resurgence Fund – Scheme 1 (Acquirer 1)
India Resurgence Fund 2 – Scheme 2 (Acquirer 2)
India Resurgence Fund 2 – Scheme 4 (Acquirer 3)

Place: Mumbai
Date: January 13, 2026

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