

AAA TECHNOLOGIES LIMITED

(CIN: L72100MH2000PLC128949)

Registered Office: 278-280, F Wing, Solaris 1, Saki Vihar Road, Opp. L&T Gate No. 6, Powai,
Andheri (East), Mumbai-400072, Maharashtra, India.

Tel. No.: +91 22 28573815 | Email ID: info@aaatechnologies.com | Website: www.aaatechnologies.co.in

Open Offer for acquisition up to 33,34,968 fully paid-up equity shares having face value of ₹10 each representing 26.00% of Voting Share Capital of AAA Technologies Limited ("AAA"/"Target Company") at a price of ₹101.00 per equity share from the public shareholders of the Target Company by Jyotirgamyia Advisory Private Limited ("Acquirer 1") and Mr. Ashok Kumar Chordia ("Acquirer 2") ("Acquirer 1" and "Acquirer 2" hereinafter collectively referred to as "Acquirers") pursuant to and in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations, 2011").

This Post Offer Advertisement is issued by Mark Corporate Advisors Private Limited ("Manager to the Offer"), in respect of the Open Offer, on behalf of the Acquirers, pursuant to and in compliance with Regulation 18(12) of SEBI (SAST) Regulations, 2011. The Detailed Public Statement with respect to the Offer was made on January 05, 2026, in the following newspapers:

Publication	Language	Edition(s)
Business Standard	English	All Editions
Business Standard	Hindi	All Editions
Navshakti	Marathi	Mumbai Edition

1)	Name of the Target Company	:	AAA Technologies Limited			
2)	Name of the Acquirers	:	1.	Jyotirgamyia Advisory Private Limited	:	Acquirer 1
			2.	Mr. Ashok Kumar Chordia	:	Acquirer 2
3)	Name of the Manager to the Offer	:	Mark Corporate Advisors Private Limited			
4)	Name of the Registrar to the Offer	:	MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited)			
5)	<u>Offer Details:</u>					
	a) Date of Opening of the Offer	:	Thursday, April 23, 2026			
	b) Date of Closure of the Offer	:	Thursday, May 07, 2026			
6)	Date of Completion of Payment of Consideration and communication of Rejection/Acceptance	:	Wednesday, May 13, 2026			

7) Details of Acquisition by the Acquirers:

Sr. No.	Particulars	Proposed in the Letter of Offer		Actuals	
7.1.	Offer Price (in ₹)	₹101.00 per Equity Share		₹101.00 per Equity Share	
7.2.	Aggregate number of Shares tendered	Up to 33,34,968 Equity Shares ⁽¹⁾		46,469 Equity Shares	
7.3.	Aggregate number of Shares accepted	Up to 33,34,968 Equity Shares ⁽¹⁾		46,469 Equity Shares	
7.4.	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹33,68,31,768 ⁽¹⁾⁽²⁾		₹46,93,369 ⁽²⁾	
7.5.	Shareholding of the Acquirers before Public Announcement				
	• Number	4,587		4,587	
	• % of Voting Share Capital	0.04%		0.04%	
7.6.	Shares acquired by way of Share Purchase Agreement				
	• Number	44,10,000		44,10,000	
	• % of Voting Share Capital	34.38%		34.38%	
7.7.	Shares Acquired by way of Open Offer				
	• Number	33,34,968 ⁽¹⁾		46,469	
	• % of Voting Share Capital	26.00%		0.36%	
7.8.	Shares acquired after Detailed Public Statement ("DPS")				
	• Number	Nil		Nil	
	• Price Per Share	Not Applicable		Not Applicable	
	• % of Voting Share Capital	Not Applicable		Not Applicable	
7.9.	Post Offer Shareholding of the Acquirers				
	• Number	77,49,555		44,61,056	
	• % of Voting Share Capital	60.42%		34.78%	
7.10.	Pre & Post offer Shareholding of the Public:	Pre-Offer	Post Offer	Pre-Offer	Post Offer
	• Number	84,12,213	50,77,245	84,12,213	83,65,744
	• % of Voting Share Capital	65.58%	39.58%	65.58%	65.22%

⁽¹⁾ Assuming full acceptance in the Open Offer.

⁽²⁾ Excludes Brokerage and other charges.

- 8) The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and for the obligations under SEBI (SAST) Regulations, 2011.
- 9) A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited, National Stock Exchange of India Limited and will be dispatched to the registered office of the Target Company.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dated April 13, 2026.

Issued by Manager to the Offer:



MARK CORPORATE ADVISORS PRIVATE LIMITED

CIN: U67190MH2008PTC181996

404/1, The Summit, Sant Janabai Road (Service Lane), Off W. E. Highway, Vile Parle (East), Mumbai-400 057.

Tel. No.: +91 22 2612 3207/08

Contact Person: Mr. Manish Gaur

E-Mail: openoffer@markcorporateadvisors.com

Investor Grievance Email ID: investorgrievance@markcorporateadvisors.com

SEBI Regn No.: INM000012128

For and on behalf of the Acquirer:

For Jyotirgamyia Advisory Private Limited

Sd/-

Ashok Kumar Chordia

Director

DIN: 01511622

Place : Mumbai

Date : May 15, 2026

Sd/-

Ashok Kumar Chordia